



RAH FINANCIAL

FINANCIAL STAFFING SOLUTIONS

2019 Washington State Money Managers Ranking List (by AUM)

Total AUM: \$1,009,978,000 (updated 1/13/20)

Firms With Year-Over-Year Increase in AUM = \$ green

Financial Services Executive Recruiting

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Assets are in millions and are as of January 13, 2020

Rank	Manager	Manager Type	City	Assets
397	Abraham & Co., Inc.	Wealth Mgm't	Gig Harbor	\$2
72	Acuitas Investments, LLC	Money Management/Mutual Funds	Seattle	\$702
303	Adams Financial Concepts, LLC	Wealth Mgm't	Seattle	\$31
187	Agate Pass Investment, LLC	Wealth Mgm't	Bainbridge Island	\$128
48	AllianceBernstein LP	Wealth Mgm't/Broker-Dealer	Seattle	\$1,900
250	Alliant Securities, Inc.	Wealth Mgm't	Liberty Lake/Spokane	\$64
247	Allison Spielman Advisors/Allison Miller, LLC	Wealth Mgm't	Bellevue	\$69
348	American Northwest Advisory Svcs, LLC	Wealth Mgm't/Pension & Profit Sh.	Federal Way	\$14
142	Archon Capital Mgm't, LLC	Hedge Fund Mgm't	Seattle	\$232
383	Ariston Capital Mgm't Corp.	Money Mgm't/Mutual Fund Spec.	Bellevue	\$7
133	ASI Wealth Management	Wealth Mgm't	Seattle & 3 Oregon Offices	\$278
214	Asset Planning & Management, Inc.	Wealth Mgm't	Spokane	\$105
313	Asymmetric Advantage Capital Mgm't, LLC	Wealth Mgm't	Bellevue	\$27
85	Auxano Advisors, LLC	Wealth Mgm't	Kirkland	\$570
101	Avier Wealth Advisors	Wealth Mgm't	Bellevue/Lake Oswego, OR	\$429
208	Aviso Wealth Management	Wealth Mgm't	Seattle/PA/ME/MD	\$107
164	BAC Capital Advisors, LLC	Wealth Mgm't/Pension & Profit Sh.	Seattle	\$182
33	Badgley Phelps Wealth Managers	Wealth Mgm't	Seattle	\$3,139
27	Baird Investment Group/Robert W. Baird & Co.	Broker Dealer, Investm't Advisor	Seattle/Yakima/Mt. Vernon	\$3,553
404	Banner Investment Consultants	Wealth Mgm't	Anacortes	\$1
51	Barwick & Partners, Inc.	Wealth Mgm't	Seattle	\$1,505
227	BBJS Financial Advisors, LLC	Wealth Mgm't	Seattle	\$90
328	BBM Financial Services, Inc.	Wealth Mgm't/Pension & Profit Sh.	Yakima	\$21

173	Bear Mountain Capital	Private Fund Mgm't	Seattle	\$156
151	Bellevue Asset Mgm't, LLC	Wealth Mgm't	Bellevue	\$212
262	Bellingham Capital	Wealth Mgm't	Bellingham/Anacortes	\$58
74	Benchmark Plus Management, LLC	Wealth/Hedge Fund Mgm't	Tacoma/New Jersey	\$680
222	BHJ Wealth Advisors	Wealth Mgm't	Gig Harbor	\$99
77	Blackcrane Capital	Wealth/Hedge Fund Mgm't	Bellevue	\$651
52	Blackrock, Inc. (formerly Quellos)	Wealth Mgm't/Alternative Investm.	Seattle/Multiple Offices	\$1,500
84	BMO Private Bank (formerly The Harris)	Wealth/Trust Mgm't	Seattle	\$576
31	BNY Mellon Wealth Mgm't	Wealth/Trust Mgm't	Seattle/Tacoma	\$3,300
158	Bogdanovich Wealth Management, PLLC	Wealth Mgm't	Edmonds	\$192
169	Boone Wealth Advisors, LLC	Wealth Mgm't	Bellevue	\$166
360	BR Capital, Inc.	Wealth Mgm't	Vancouver	\$11
295	Brackenwood Capital Management	Wealth Mgm't	Bainbridge Island	\$38
176	Breakwater Investment Management	Wealth Mgm't	Seattle	\$147
16	Brighton Jones, LLC	Wealth Mgm't	Seattle/SF/AZ/DC/OR	\$5,299
59	Bristlecone Advisors, LLC	Wealth Mgm't	Seattle	\$1,187
195	Buckley Investment Group, LLC	Wealth Mgm't	Walla Walla	\$116
235	Byrne & Company Wealth Management	Wealth Mgm't	Olympia	\$79
230	Cadence Wealth Management	Wealth Mgm't	Seattle	\$82
123	Canterbury Consulting, Inc.	Wealth Mgm't	Seattle/CA	\$300
280	Capital Investment Services, LLC/Vine Dahlen	Wealth Mgm't/Tax Services	Lynnwood	\$46
389	Capital Management Resources, LLC	Wealth Mgm't	Port Orchard	\$4
116	Capital Planning, LLC	Wealth Mgm't	Bellevue	\$327
316	Catton Financial Services	Wealth Mgm't	Spokane	\$26
368	Cedar River Capital, LLC	Wealth Mgm't	Seattle	\$10
364	Cetera Advisors, LLC	Broker Dealer, Investm't Advisor	Multiple Offices	\$10
140	Chaney Capital Mgm't	Wealth Mgm't	Lynnwood	\$246
390	Chernofsky Financial, LLC	Wealth Mgm't	Vancouver	\$4
395	Childress Investment Mgm't	Wealth Mgm't	Bellevue	\$3
170	Christensen, King & Assoc. Investment Svcs.	Wealth Mgm't	Richland	\$161
350	CIM Financial Group, Inc.	Wealth Mgm't	Edmonds	\$14
62	Citi Private Bank	Wealth Mgm't	Seattle	\$1,000
279	Clear Wealth Management, LLC	Wealth Mgm't	Lynnwood/NY	\$46
376	Clearbrook Investment Management	Wealth Mgm't	Bellingham	\$8
372	Coast Capital Management, LLC	Wealth Mgm't/Pension & Profit Sh.	Bainbridge Island	\$9
26	Coldstream Holdings, Inc.	Wealth Mgm't	Bellevue	\$3,892
339	Columbia Advisory Partners, LLC	Wealth Mgm't	Spokane	\$16
56	Columbia Bank Wealth Management	Wealth/Trust Mgm't	Seattle/Tacoma/Portland	\$1,340
14	Columbia Pacific Advisors, LLC	Wealth Mgm't	Seattle	\$5,646
46	Columbia Pacific Advisors, LLC	Hedge Fund Mgm't	Seattle	\$1,922
117	Columbia River Advisors, LLC	Wealth Mgm't	Tacoma	\$325
124	Comerica Bank & Trust	Wealth Mgm't	Seattle/Bellevue	\$300
284	Commencement Financial Planning, LLC	Wealth Mgm't	Tacoma	\$43
334	Commodore Asset Management, LLC	Wealth Mgm't	Tacoma	\$18
330	Companion Portfolio Management, Inc.	Wealth Mgm't	Sequim	\$20
143	Comprehensive Wealth Mgm't	Wealth Mgm't	Lynnwood	\$230
409	Comus Investments, LLC	Wealth Mgm't	Olympia	\$1

144	Conover Capital Management, LLC	Wealth Mgm't	Bellevue	\$224
136	Conway Jarvis & Associates, LLC	Wealth Mgm't	Seattle	\$272
393	Core Capital Advisors, LLC	Wealth Mgm't	Olympia	\$3
24	Cornerstone Advisors, Inc.	Wealth Mgm't/Family Office Svcs.	Blvue/Seattle/Anchorage	\$4,000
396	Creative Retirement Planning, Inc.	Wealth Mgm't	Sq'm/Slvrdl/Cpev'l/Shorel'n	\$2
80	Cutler Investment Counsel, LLC	Wealth Mgm't/Mutual Funds	Seattle/OR/VA	\$602
108	CWH Capital Mgm't, Inc.(dba Hart Capital Mgm't)	Wealth Mgm't	Spokane/Idaho	\$364
23	D.A. Davidson & Co.	Broker Dir/Wealth Mgm't/Trust	WA/MT/NE/CA	\$4,400
53	D'Annunzio Consulting Group, LLC	Wealth Mgm't	Tacoma	\$1,457
365	Decker Retirement Planning, Inc.	Wealth Mgm't	Kirkland/Seattle/UT	\$10
186	Demars Financial Group	Wealth Mgm't	Spokane, Logan, UT	\$129
159	Dental Wealth Advisors, LLC	Wealth Mgm't	Kirkland	\$190
194	DH Partners, LLC	Wealth Mgm't	Seattle	\$117
301	Dightman Capital Group, Inc.	Wealth Mgm't	Seattle, Kansas	\$32
380	Directional Financial Services, LLC	Wealth Mgm't	Seattle	\$8
104	Duncan & Haley, LTD	Wealth Mgm't	Seattle	\$385
86	E.K. Riley Investments, LLC	Wealth Mgm't	Seattle	\$565
234	Eagle Harbor Asset Mgm't	Wealth Mgm't	Seattle	\$79
5	Edge Asset Mgm't Inc./Princ. Globe Investors	Money Mgm't/Mutual Fund Mgrs.	Seattle	\$35,400
106	Elite Wealth Management, Inc.	Wealth Mgm't	Kirkland	\$379
160	Elliott Cove Cap. Mgm't	Wealth Mgm't	Seattle	\$190
44	Empirical Wealth Mgm't, LLC	Wealth Mgm't	Seat/Blvu/Spok'n/AK/CA/OR	\$1,978
94	EP Wealth Advisors, LLC(Conlon & Dart, LLC)	Wealth Mgm't	Seattle/CA/CO	\$485
148	Etesian Wealth Advisors, Inc.	Wealth Mgm't	Spokane/Portland	\$214
177	Evans Capital Mgm't Associates	Wealth Mgm't/Insurance	Seattle/Bellevue	\$147
39	Evergreen Gavekal	Wealth Mgm't	Bellevue	\$2,550
73	Evergreen Pacific Partners Mgm't Co., Inc.	Hedge Fund Mgm't	Seattle	\$700
277	Evergreen Wealth Management Services, Inc.	Wealth Mgm't	Port Ludlow	\$46
240	Fairview Partners Investment Mgm't, LLC	Hedge Fund Mgm't	Seattle	\$74
125	Fiduciary Counselling, Inc.	Wealth Mgm't	Tacoma	\$300
43	Filament, LLC	Wealth Mgm't	Seattle	\$1,985
7	Financial Advocates Investment Mgm't	Wealth Mgm't/Broker-Dealer/RIA	Olympia, Portland	\$9,900
107	Financial Insights, Inc.	Wealth Mgm't	Tacoma	\$368
103	Financial Management, Inc.	Wealth Mgm't	Ykma/Kenwk/Spkn/Wnatch	\$386
95	Financial Plan, Inc.	Wealth Mgm't	Bellingham	\$466
259	Financial Research, Inc.	Wealth Mgm't	Issaquah	\$59
155	Financial Services International Corp.	Broker Dealer, Investm't Advisor	Seattle/Edmonds/Kirkland	\$204
310	FIOH Global Asset Mgm't and Strategies, LLC	Wealth Mgm't	Seattle	\$28
317	Firewall Capital Management	Wealth Mgm't	Enumclaw	\$26
87	First Pacific Financial, Inc.	Wealth Mgm't	Vancouver	\$557
3	Fisher Investments	Wealth Mgm't	Camas	\$94,108
297	Fleckenstein Capital, Inc.	Hedge Fund Mgm't	Seattle	\$35
228	Flohr Asset Management, LLC	Wealth Mgm't/Hedge Fund	Bellevue	\$89
203	Fort Vancouver Investment Management, LLC	Wealth Mgm't	Vancouver/Portland	\$111
314	Fortis Capital Management LLC	Wealth Mgm't	Seattle	\$27
179	Fortitude Advisory Group, LLC	Wealth Mgm't	Gig Harbor	\$143
22	Freestone Capital Mgm't, LLC	Wealth/Hedge Fund Mgm't	Seattle	\$4,690

96	FRG Family Wealth Advisors	Wealth Mgm't	Bellevue/AZ/CA/TX	\$465
332	FSR Wealth Management	Wealth Mgm't	Bellingham	\$20
79	Fulcrum Capital, LLC	Wealth Mgm't	Seattle	\$630
308	Fulcrum Wealth Advisors, LLC	Wealth Mgm't	Bellevue	\$30
288	Gallagher Capital Corp.	Wealth Mgm't	Bainbridge Island	\$42
64	Garde Capital, Inc.	Wealth Mgm't	Seattle	\$993
157	Garland Capital Mgm't, Inc.	Wealth Mgm't	Bellevue	\$192
325	GK Capital Partners/A Street Investments	Wealth/Hedge Fund Mgm't	Olympia	\$22
196	Glacier Peak Capital, LLC	Hedge Fund Mgm't	Bellevue	\$115
255	Goldbloom Wealth Management, LLC	Wealth Mgm't	Bellevue	\$63
42	Goldman, Sachs & Co.	Wealth Mgm't	Seattle	\$2,000
149	Great Northern Asset Management, LLC	Wealth Mgm't	Vancouver	\$213
69	Greene Wealth Management, LLC	Wealth Mgm't	Seattle	\$806
232	Gregory Lyle & Company	Wealth Mgm't	Clinton	\$80
260	Griffiths, Dreher & Evans, PS, CPAs	Wealth Mgm't/Tax Services	Spokane	\$59
344	Gunn Capital Management, LLC	Wealth Mgm't	Brewster	\$15
189	Halbert Hargrove	Wealth Mgm't	Bellevue/Multi-state	\$125
213	Hallett & Associates, P.S.	Wealth Mgm't	Port Angeles	\$105
184	Hamrick Investment Counsel, LLC	Wealth Mgm't	Seattle	\$132
382	Hana Road Capital, LLC	Wealth Mgm't/Hedge Fund	Seattle	\$7
291	Hancock Fielder Retirement Strategies, Inc.	Wealth Mgm't	Federal Way	\$40
129	Harbour Investment Mgm't, LLC	Wealth Mgm't	Edmonds	\$291
182	Harlow Wealth Management, Inc.	Tax Services	Vancouver	\$135
239	Harvest Capital Advisors, Inc.	Wealth Mgm't	Bellevue	\$74
266	Hawkins Investment Counsel, LLC	Wealth Mgm't	Port Orchard	\$53
122	HBC Financial Services, PLLC	Wealth Mgm't/Tax Services	Seattle	\$302
241	Helium Advisors, LLC	Wealth Mgm't	Bellevue	\$73
190	Helm Capital Management, LLC	Wealth Mgm't/Hedge Fund	Seattle	\$121
202	Helmman Financial Group, LLC	Wealth Mgm't, Tax/Fin. Services	Woodinville	\$111
388	Hernandez Financial	Wealth Mgm't	Sunnyside	\$5
138	Highbury Pacific Capital Corp.	Wealth Mgm't	Seattle	\$258
81	Highland Private Wealth Mgm't	Wealth Mgm't	Bellevue	\$598
92	Hightower Advisors, LLC (prev. Triad Wealth)	Wealth Mgm't	Bellevue	\$491
225	Hot Creek Capital, LLC	Wealth Mgm't	Seattle	\$93
358	Howe Financial Advisory, LLC	Wealth Mgm't	Seattle	\$11
175	ICM Asset Mgm't, Inc.	Wealth/Hedge Fund Mgm't	Spokane	\$149
257	Informed Investors Group	Wealth Mgm't/Socially Resp. Inv.	Seattle	\$61
145	Integrity Financial Corp.	Wealth Mgm't/Consulting Svcs.	Bellevue/CA/FLA/OR	\$224
244	Integrity Wealth Management, Inc.	Wealth Mgm't	Spokane	\$71
338	Interfund Management Services, Inc.	Wealth Mgm't	Roslyn	\$17
19	Invesco Managed Accounts, LLC/SNW Asset	Fixed Inc Asset Manager	Seattle/Portland/S.F.	\$5,135
378	Investment Hiker, LLC	Wealth/Hedge Fund Mgm't	Vancouver	\$8
272	Investor Resources, Inc.	Wealth Mgm't	Bellevue/Port Orchard	\$49
183	Investor's Fiduciary Advisor Network, LLC	Wealth Mgm't	Snoqualmie	\$134
233	Investors Portfolio Services, LLC	Wealth Mgm't	Puyallup	\$80
361	Ironstream Capital, LLC	Wealth Mgm't	Seattle	\$11
102	James R. Martin Consulting, Inc.	Wealth Mgm't/Consulting Svcs.	Vancouver	\$386

407	Janice Penar	Wealth Mgm't/Tax Services	Spokane	\$1
342	Janis Financial, LLC	Wealth Mgm't	Bainbridge Island	\$16
199	Jarvis Financial Services, Inc.	Wealth Mgm't	Federal Way	\$114
209	John T. McCarthy, LLC	Wealth Mgm't	Spokane	\$107
229	Johnson & Shute Investment Advisors, Inc.	Wealth Mgm't/Tax Services	Bellevue	\$85
126	JP Morgan Private Bank (AUM estimate only)	Wealth/Trust Mgm't	Seattle	\$300
299	Juetten Personal Financial Planning, LLC	Wealth Mgm't	Bellevue	\$35
369	K.L. Baird Asset Mgm't	Wealth Mgm't	Bothell	\$9
261	Kairos Capital Management, LLC	Wealth Mgm't	Bellevue	\$58
192	Kaizen Financial Advisors, LLC	Wealth Mgm't	Bellevue	\$121
296	Kamada Investment Management	Wealth Mgm't	Bellevue	\$36
256	Karel Capital, Inc.	Wealth Mgm't	Spokane	\$62
204	Kaufman Kampe Advisors, LLC	Wealth Mgm't	Mercer Island	\$109
293	Kelp Capital, LLC	Wealth Mgm't	Seattle	\$38
41	Key Private Bank	Wealth/Trust Mgm't	Seattle/Tac/Blvue/Bellghm	\$2,226
82	Kiley Juergens Wealth Management, LLC	Wealth Mgm't	Olympia	\$592
355	Kirchner Financial Services, Inc.	Wealth Mgm't	Spokane	\$12
11	KMS Financial Services, Inc.	Broker Dealer, Investm't Advisor	Seattle	\$6,400
66	Kosmos Management, LLC	Wealth/Hedge Fund Mgm't	Seattle	\$901
60	Kunath Karren Rinne & Atkin, LLC	Wealth Mgm't	Seattle	\$1,157
118	Kutscher Benner Barsness & Stevens, Inc.	Wealth Mgm't	Seattle	\$325
15	Laird Norton W'lth Mgm't(Strat./Trust Co, LLC)	Wealth Mgm't	Seattle	\$5,358
139	Lakeside Advisors, Inc.	Wealth Mgm't	Seattle	\$253
162	Lattice Capital Management, LLC	Hedge Fund Mgm't	Kirkland	\$188
336	Laticework Capital	Wealth Mgm't/Hedge Fund	Sammamish	\$17
114	Leader Capital Corp.	Money Mgm't/Mutual Fund Spec.	Vancouver/Portland/CA	\$331
97	Leonard Rickey Investment Advisors, PLLC	Wealth Mgm't	Yakima	\$445
154	Lesa Sroufe & Company, Inc.	Wealth Mgm't	Seattle	\$207
285	Lifefocus Financial Advisors, LLC	Wealth Mgm't/Tax Services	Walla Walla	\$43
385	Lin Capital Management, LLC	Wealth/Hedge Fund Mgm't	Issaquah	\$6
150	Lincoln Invstment Plng (IA'sTremper & Roper)	Wealth Mgm't	Renton	\$212
329	Long Term Investors, LLC	Wealth Mgm't	Wenatchee	\$21
83	Lucid Advisors, Inc.	Wealth Mgm't	Seattle	\$587
341	Ludeman Capital Management, Inc.	Wealth Mgm't	Ferndale	\$16
180	Madison Park Capital Advisors, LLC	Wealth Mgm't	Seattle	\$140
167	Madrona Financial Services, LLC	Wealth Mgm't	Everett/Blvue/Seattle	\$174
258	Mangan Wealth Management	Wealth Mgm't	Seattle	\$60
130	Marshall & Sullivan, Inc.	Wealth Mgm't	Seattle	\$290
283	Martin Nelson & Co., Inc.	Wealth Mgm't	Seattle	\$44
221	MassMutual Financial Group	Investment Mgm't/Insurance	Bellevue	\$100
371	Mavada Personal Wealth Management	Wealth Mgm't	Bellevue	\$9
333	McBee Advisors, Inc.	Wealth Mgm't	Bellevue	\$20
210	McBride Financial Advisors, LLC	Wealth Mgm't	Seattle	\$106
35	McCutchen Group, LLC	Wealth Mgm't	Seattle	\$2,771
121	McIlrath and Eck, LLC	Wealth Mgm't	Arlington	\$308
306	MCM Advisory, LLC	Wealth Mgm't	Federal Way	\$30
353	McRae Capital Mgm't, LLC	Wealth Mgm't	Edmonds/Everett/Multiple	\$13

335	Mellor & Associates, LLC	Wealth Mgm't	Bellevue	\$18
265	Mercer Asset Mgm't, Inc.	Wealth Mgm't	Bainbridge Island	\$54
91	Mercer Global Advisors, Inc.	Wealth Mgm't	Bellevue/Multi-state	\$500
340	Meridan Capital, LLC	Wealth/Hedge Fund Mgm't	Bellevue	\$16
300	Meridian Wealth Management, LLC	Wealth Mgm't	Bellevue	\$32
36	Merriman Wealth Management, LLC	Wealth Mgm't	Seattle/Spokane/Eugene	\$2,771
292	Michael Pace, CFP	Wealth Mgm't	Seattle	\$39
249	Middleton & Company	Wealth Mgm't	Vancouver	\$65
166	Miller Advisors, Inc.	Wealth Mgm't	Kirkland	\$176
4	Milliman, Inc.	Wealth Mgm't/Pension Consultants	Seattle/Multiple Offices	\$40,968
405	Moe Investment Management, LLC	Wealth Mgm't	Spokane	\$1
242	Monson Wealth Management, Inc.	Wealth Mgm't	Kennewick	\$72
268	Moore Wealth Management, LLC	Wealth Mgm't	Renton	\$52
197	Moser Wealth Advisors, LLC	Wealth Mgm't/Tax Services	Bellevue	\$115
40	Moss Adams Wealth Advisors	Wealth Mgm't	Seattle/Everett/Tac/Yakima	\$2,353
68	Mountain Pacific Advisors, LLC	Hedge Fund/Pens./Profit-Sharing	Bellevue	\$837
238	Murphy Investment Management, LLC	Wealth Mgm't	Spokane	\$76
49	National Asset Mgm't, Inc.	Wealth Mgm't/Broker-Dealer	Seattle/Multi-state Offices	\$1,770
343	Nelson Financial Management, LLC	Wealth Mgm't	Bellevue	\$16
90	Newfocus Financial Group, LLC	Wealth Mgm't	Vancouver/Portland/S.F.	\$504
218	Newground Social Investment	Wealth Mgm't	Seattle	\$104
206	Nierenberg Investment Management Company, Inc.	Wealth/Hedge Fund Mgm't	Camas	\$108
131	Northern Capital Management, Inc.	Wealth Mgm't	Spokane	\$281
327	Northern Lights Advisors, Inc.	Wealth Mgm't	Seattle	\$22
29	Northern Trust Bank	Wealth/Trust Mgm't	Seattle	\$3,400
100	Northwest Administrators, Inc.	Pension/Trust Administration	Seattle	\$433
55	Northwest Asset Management	Wealth Mgm't	Mercer Island	\$1,373
294	Northwest Financial Choices	Wealth Mgm't/Tax Planning	Renton	\$38
374	Northwest Investment Advisors, Inc.	Broker Dealer, Investm't Advisor	Spokane	\$9
113	Northwest Investment Consulting, Inc.	Wealth Mgm't	Seattle	\$333
264	NR Smith & Associates, P.S.	Wealth Mgm't/Tax Services	Olympia	\$54
400	NUKU Asset Management, Inc.	Wealth Mgm't	Bainbridge Island	\$2
354	NWT Advisors, LLC	Wealth Mgm't/Tax Services	Bellevue	\$13
153	Oliver Capital Mgm't, Inc.	Wealth Mgm't	Seattle	\$209
185	Olson Investment Advisors, LLC	Wealth Mgm't	Seattle	\$132
212	Olympic Wealth Management, LLC	Wealth Mgm't	Bothell	\$106
287	Omega Financial Investment & Insurance	Financial Planning/Insurance	Kirkland	\$42
323	Opal Advisors, LLC	Wealth Mgm't/Hedge Fund Mgm't	Bellevue	\$24
98	Ophrys, LLC	Wealth/Hedge Fund Mgm't	Seattle	\$445
32	Oppenheimer & Co., Inc.	Wealth Mgm't	Seattle/Multi-Office	\$3,235
165	Pacific Asset Mgm't, LLC	Wealth Mgm't	Pt Orchard/Gig Hbr/Shelton	\$182
271	Pacific Crest Financial Advisors, LLC	Wealth Mgm't/Inv. Advisors	Everett/Seattle	\$50
127	Pacific Current Group	Hedge Fund Mgm't	Seattle/Tacoma	\$299
321	Pacific Horizon Investment Management, LLC	Wealth Mgm't	Seattle	\$24
290	Pacific Northwest Asset Management	Wealth Mgm't	Seattle	\$40
28	Pacific Portfolio Consulting, LLC	Wealth Mgm't	Seattle	\$3,405
370	Palindrome Capital Management, LLP	Wealth Mgm't	Spokane	\$9

128	Palouse Capital Mgm't, Inc. (prev.Ken Roberts)	Wealth Mgm't	Spokane	\$293
65	Paracle Advisors, LLC	Wealth Mgm't	Mercer Island	\$906
2	Parametric Portfolio Associates	Money Mgm't/Mutual Fund Spec.	Seattle	\$280,000
274	Parker Financial, LLC	Wealth Mgm't	Silverdale	\$49
267	Paysse Jennison, Inc.	Wealth Mgm't	Mercer Island	\$52
377	Pegasus Investment Mgm't, LLC	Wealth/Hedge Fund Mgm't	Bainbridge Island	\$8
253	Pengra Capital Mgm't, Inc.	Wealth Mgm't/Hedge Fund	Seattle	\$63
351	Percension Wealth Advisors, LLC	Wealth Mgm't	Seattle	\$14
110	Personal Investment Mgm't, Inc.	Wealth Mgm't	Redmond	\$348
75	Petersen Hastings Investment Mgm't, Inc.	Wealth Mgm't	Kennewick	\$670
251	Peterson Investment Mgm't, Inc.	Wealth Mgm't	Spokane	\$64
398	Pi Square Capital, LLC	Wealth Mgm't	Bellevue	\$2
298	PLM Investment Advisers, Inc.	Wealth Mgm't	Spokane	\$35
315	Point Defiance Capital Management, LLC	Wealth/Hedge Fund Mgm't	Tacoma	\$26
326	Polaris Asset Mgm't, LLC	Wealth Mgm't	Seattle	\$22
399	Portfolio Advisors Group, Inc.	Wealth Mgm't	Gig Harbor	\$2
188	Portfolio Strategies, Inc.	Wealth Mgm't	Tacoma	\$125
275	Prentice Financial Planning, LLC	Wealth Mgm't	Olympia	\$48
281	Prevail Wealth Management, LLC	Wealth Mgm't	Kirkland	\$45
6	Prime Advisors/Sun Life Capital Management	Wealth Mgm't/Inst Fixed Inc. Mgrs.	Redmond/Windsor, CT	\$18,922
320	Prism Capital Management, LLC	Wealth Mgm't	Seattle	\$24
132	Private Advisory Group	Wealth Mgm't	Redmond	\$280
193	Private Asset Mgm't	Wealth Mgm't	Kirkland	\$118
89	Private Income Capital Management	Wealth Mgm't	Seattle	\$540
115	Private Ocean	Wealth Mgm't	Seattle/CA	\$328
337	Private Wealth Management Solutions, LLC	Wealth Mgm't	Bellevue	\$17
349	Pro Money Management, LLC	Wealth Mgm't	Walla Walla	\$14
263	Professional Investment Management Services, PI	Wealth Mgm't	Bellevue	\$56
9	Pugh Capital Mgm't, Inc.	Institutional Fixed Inc. Money Mgr	Seattle	\$8,127
119	Quantum Financial Planning Services, Inc.	Wealth Mgm't	Spokane	\$317
282	R. Brian Howell & Associates, Inc.	Wealth Mgm't	Tacoma	\$44
276	Ragnar Wealth Management, LLC	Wealth Mgm't	Tumwater/Bellingham	\$46
71	Rainier Investment Mgm't, Inc.	Money Mgm't/Mutual Fund Mgrs.	Seattle	\$738
302	Rainier Wealth Management, LLC	Wealth Mgm't	Mukilteo	\$32
156	Ramsey & Associates, Inc.	Wealth Mgm't	Seattle	\$201
93	Raymond James Financial Services, Inc.	Broker Dealer, Investm't Advisor	Multiple OfficesMill Creek	\$490
63	RBC Capital Markets, LLC	Wealth Mgm't	Multiple Offices	\$1,000
273	Renaissance Wealth Counsel, LLC	Wealth Mgm't/Tax Services	Bellevue	\$49
373	Reppond Investments, Inc.	Wealth Mgm't	Bellevue	\$9
198	Richards, Merrill & Peterson, Inc.	Wealth Mgm't	Spokane	\$115
134	Robinswood Financial, LLC	Wealth Mgm't	Kirkland	\$274
174	Runde & Co., LLC	Wealth Mgm't	Seattle	\$154
1	Russell Investment Group	Money Management	Seattle	\$293,100
168	S.R. Schill & Assoc., Inc.	Wealth Mgm't	Mercer Island	\$168
270	Sabin Investment Management, Inc.	Wealth Mgm't	Gig Harbor	\$50
406	Salmon Bay Wealth Management, LLC	Wealth Mgm't	Seattle	\$1
191	Sander Capital Advisors	Wealth Mgm't	Seattle	\$121

207	Sapphire Star Capital, LLC	Wealth/Hedge Fund Mgm't	Kirkland	\$108
25	Saturna Capital Corporation	Money Mgm't/Mut'l Fnd Spec/B-Dlr	Bellingham	\$3,958
109	Schmidt Financial Group, Inc.	Wealth Mgm't	Kirkland/Mtn View, CA	\$361
305	SCS Systems, Inc.	Wealth Mgm't	East Sound	\$30
401	Seagrass Advisors, LLC	Wealth Mgm't	Bellevue	\$2
384	Seattle Asset Mgm't, Inc.	Wealth Mgm't	Bainbridge Island	\$7
252	Seattle Portfolio Company	Wealth Mgm't	Seattle	\$64
363	Securian Advisors NW(Securian Fin Svcs Inc)	Financial Planning/Insurance	Bellevue	\$10
67	SEI Huntington Steele, LLC	Wealth Mgm't	Seattle/Multi-state Offices	\$848
254	Selkirk Wealth Advisors, LLC	Wealth Mgm't	Spokane	\$63
181	Seneschal Advisors, LLC	Wealth Mgm't	University Place	\$139
269	Sherwood Investment Services	Wealth Mgm't	Redmond	\$51
381	Signal Financial Planning, LLC	Wealth Mgm't	Issaquah	\$8
112	Signator Investor, Inc.(unit of Royal Alliance)	Wealth Mgm't/Insurance/Brkr-Dlr	Bellevue/MT/UT/FL	\$335
217	Signia Capital Management, LLC	Institutional Money Mgm't/Value	Spokane	\$104
12	Silver Creek Capital Mgm't, LLC	Hedge Fund Mgm't	Seattle	\$6,377
289	Simple Wealth, LLC	Wealth Mgm't	Spokane	\$41
357	Sitka Pacific Capital Management, LLC	Wealth Mgm't	Edmonds	\$11
171	Skyline Advisors, Inc.	Wealth Mgm't	Bellingham	\$160
163	Smart Portfolios, LLC	Wealth Mgm't	Lake Forest Park	\$184
45	Smead Capital Management, Inc.	Money Mgm't/Mutual Fund Mgrs.	Seattle	\$1,966
216	Snider Financial Group	Wealth Mgm't	Bellevue	\$104
147	Sonata Capital Group, Inc.	Wealth Mgm't	Seattle	\$219
352	Sound Financial Center	Wealth Mgm't	Sequim	\$14
237	Sound Financial Planning, Inc.	Wealth Mgm't	Mt. Vernon	\$78
312	Sound Investment Strategies, Inc.	Wealth Mgm't	Mukilteo	\$27
309	Sound Sense Money Management, LLC	Wealth Mgm't	Bellevue	\$28
76	Soundmark Wealth Management, LLC	Wealth Mgm't	Kirkland	\$670
152	Soundview Advisors	Wealth Mgm't	Seattle/Olympia	\$210
161	Sovereign Wealth Advisors, Inc.	Wealth Mgm't	Bellevue	\$189
246	Stapp Wealth Management, PLLC	Wealth Mgm't/Tax Services	Olympia	\$69
50	Steelhead Partners, LLC	Hedge Fund Mgm't	Seattle	\$1,654
375	Steward Capital, LLC	Wealth Mgm't	Bellevue	\$9
278	Stewardship Concepts Financial Services, LLC	Wealth Mgm't	Spokane	\$46
362	Stifel Financial Corp.	Broker Dealer, Investm't Advisor	Seattle/Blvu/Oly/Wenatch.	\$10
245	Stock Mgm't, LLC	Wealth Mgm't	Puyallup	\$70
201	Stolz & Associates, PS	Wealth Mgm't	Tacoma	\$112
322	Stonebridge Capital Management NW, LLC	Wealth Mgm't	Gig Harbor	\$24
394	Strategic Asset Management	Wealth Mgm't	Tacoma	\$3
57	Strategic Income Management, LLC	Money Mgm't/Mutual Fund Mgrs.	Seattle	\$1,322
99	Strategic Wealth Mgm't, Inc.	Wealth Mgm't/Native Amer. Tribes	Kirkland	\$443
402	Summit Family Office Services, LLC	Wealth Mgm't	Bellevue	\$2
408	Sun Asset Management, Inc.	Wealth Mgm't	Bellevue	\$1
137	Synergy Financial Mgm't, LLC	Wealth Mgm't	Seattle	\$262
318	Tacoma Investment Group	Wealth Mgm't	Tacoma	\$26
34	Taiyo Pacific Partners L.P.	Hedge Fund Mgm't	Kirkland	\$2,800
146	Talbot Financial, LLC	Wealth Mgm't	Bellevue	\$220

111	Ten Capital Investment Advisors, LLC	Wealth Mgm't	Spokane	\$344
359	Tenere, LLC	Wealth Mgm't	Issaquah	\$11
236	TFS Advisors, LLC	Wealth Mgm't	Edmonds	\$78
346	The Advisor Benefits Group, Inc.	Financial Planning/Insurance	Kennewick	\$15
304	The Boyle Group Wealth Management	Wealth Mgm't	Seattle	\$31
58	The Caprock Group, Inc.	Wealth Mgm't	Mercer Island/Idaho/Calif.	\$1,200
54	The Clarius Group, LLC	Wealth Mgm't	Bellevue	\$1,398
38	The Pacific Financial Group	Wealth Mgm't	Bellevue	\$2,565
211	The Planner's Edge, LLC	Wealth Mgm't	Mercer Island	\$106
172	The Retirement Solution, Inc.	Wealth Mgm't	Redmond	\$156
286	Therese Govern Financial Advisors, LLC	Wealth Mgm't	Seattle	\$42
331	Thome Financial Mgm't, LLC	Wealth Mgm't	Bellevue	\$20
30	Tiedemann Advisors, LLC	Wealth Mgm't/Family Office Svcs.	Seattle/NY/Multi-state	\$3,347
205	Tieton Capital Management, LLC	Money Manager, Small Cap. Val.	Yakima	\$109
324	Timepiece Financial Planning, Inc.	Wealth Mgm't	Vancouver	\$24
391	Tracker Research, LLC	Wealth/Hedge Fund Mgm't	Seattle	\$3
70	Tradewinds Capital Management, LLC	Wealth Mgm't	Bellingham/Shoreline	\$764
386	Trail Financial Planning, LLC	Wealth Mgm't	Bellingham	\$6
135	Trellis Advisors, LLC	Wealth Mgm't	Seattle/Ellensburg	\$273
200	TrueNorth Wealth Advisors	Wealth Mgm't	Seattle	\$112
78	Trutina Financial	Wealth Mgm't	Bellevue	\$640
226	Turloff Financial Consulting, Inc.	Wealth Mgm't	Bainbridge Island	\$91
18	U.S. Trust/Bank of America	Wealth/Trust Mgm't	Seattle/Multi-state Offices	\$5,250
13	UBS Financial Services, Inc.	Wealth Mgm't/Broker-Dealer	Seattle/Bellevue	\$6,000
120	Umpqua Investments, Inc.	Wealth/Trust Mgm't	OR/CA/WA	\$313
61	Union Bank	Wealth/Trust Mgm't	Portland/Seattle/Tacoma	\$1,050
403	Unleashed Financial, LLC	Wealth Mgm't	Kirkland	\$2
20	US Bank Private Client Group	Wealth/Trust Mgm't	Prtlnd/Seattle/Cour de L'ne	\$5,100
392	Vail Ridge Capital, LLC	Wealth Mgm't	Bellingham	\$3
21	Verus Advisory, Inc.(prev. Wurts & Assoc.)	Wealth Mgm't/Pension & Profit Sh.	Seattle/L.A./S.F.	\$4,759
105	Vestory, LLC	Wealth Mgm't	Blvue,Lakew'd,Scottsdale	\$381
356	Viceroy Investment Advisors LLC	Wealth Mgm't	Mill Creek	\$12
141	Vickerman & Driscoll Financial Advisors, Inc.	Wealth Mgm't/Tax Services	Spokane	\$242
219	Viewpoint Capital Management, LLC	Wealth Mgm't	Seattle	\$101
88	Viridian RIA, LLC	Wealth Mgm't	Seattle	\$546
223	Vita Intellectus	Wealth Mgm't	Kirkland	\$98
307	Vorpahl Wing Securities, Inc.	Wealth Mgm't	Spokane	\$30
387	Voya Financial Advisors	Wealth Mgm't	Bellevue	\$5
345	Waits Investments, LLC	Wealth Mgm't	Spokane	\$15
231	Warga Asset Mgm't	Wealth Mgm't	Kirkland	\$80
10	Washington Capital Mgm't, Inc.	Wealth Mgm't	Seattle/OR/CA/MA	\$6,628
17	Washington Trust Bank	Wealth Mgm't/Advisory Services	Ptld/Stle/Spkn/Blvue/Boise	\$5,280
366	WaterHill Capital, LLC	Wealth/Hedge Fund Mgm't	Seattle	\$10
215	Waycross Investment Mgm't Company	Wealth Mgm't	Bellingham	\$105
178	Wealth Asset Managers/Nelson Securities	Wealth Mgm't	Spokane	\$146
311	Wealth-Builders, Inc.	Wealth Mgm't/Tax Services	Mercer Island	\$28
319	WealthCollab, LLC	Wealth Mgm't	Bellevue	\$26

248	Wealthmark, LLC	Wealth Mgm't	Bellingham	\$68
8	Wells Fargo Wealth Management Group	Wealth/Trust Mgm't	Seattle/Tacoma/Bellevue	\$9,408
367	Westface Financial Advisory	Wealth Mgm't	Vancouver	\$10
47	WestRiver Management, LLC	Wealth/Hedge Fund Mgm't	Kirkland	\$1,901
243	White & Company Financial Planning, Inc.	Wealth Mgm't	Sunnyside	\$71
220	Wilhelm Financial Services, PLLC	Wealth Mgm't	Olympia	\$100
379	Wilkison Investment Services, LLC	Wealth Mgm't	Snoqualmie	\$8
224	Williams Palmer, LLC	Wealth Mgm't	Bellevue/Scottsdale AZ	\$95
347	Wright Wealth Management, LLC	Wealth Mgm't	Issaquah	\$15
37	Zevenbergen Capital Investments LLC	Wealth Mgm't	Seattle	\$2,700