



RAH Financial
Financial Staffing Solutions

2017 Washington State Money Managers Ranking List (by AUM)

Total AUM: **\$833,417,000,000** (updated 1/15/18)

Firms With Year-Over-Year Increase in AUM = \$ green

Financial Services Executive Recruiting

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Assets are in millions and are as of January 15, 2018

Rank	Manager	Manager Type	City	Assets
1	Parametric Portfolio Associates	Money Mgm't/Mutual Fund Spec.	Seattle	\$232,000
2	Russell Investment Group	Wealth/Hedge Fund Mgm't	Seattle	\$203,827
3	Fisher Investments	Wealth Mgm't	Camas	\$89,000
4	Milliman, Inc.	Wealth Mgm't/Pension Consultants	Seattle/Multiple Offices	\$35,763
5	Edge Asset Mgm't Inc.	Money Mgm't/Mutual Fund Mgrs.	Seattle	\$35,400
6	Prime Advisors, Inc.	Wealth Mgm't/Inst Fixed Inc. Mgrs.	Redmond/Windsor, CT	\$14,676
7	Financial Advocates Investment Mgm't	Wealth Mgm't/Broker-Dealer/RIA	Olympia, Portland	\$11,097
8	Wells Fargo Wealth Management Group	Wealth/Trust Mgm't	Seattle/Tacoma/Bellevue	\$9,408
9	Silver Creek Capital Mgm't, LLC	Hedge Fund Mgm't	Seattle	\$7,207
10	UBS Financial Services, Inc.	Wealth Mgm't/Broker-Dealer	Seattle/Bellevue	\$6,000
11	KMS Financial Services, Inc.	Broker Dealer, Investm't Advisor	Seattle	\$5,930
12	Pugh Capital Mgm't, Inc.	Institutional Fixed Inc. Money Mgr	Seattle	\$5,700
13	Washington Capital Mgm't, Inc.	Wealth Mgm't	Seattle	\$5,645
14	U.S. Trust/Bank of America	Wealth/Trust Mgm't	Seattle/Multi-state Offices	\$5,250
15	Aptitude Investment Management L.P.	Hedge Fund/Pens./Profit-Sharing	Seattle/Canada	\$5,197
16	US Bank Private Client Group	Wealth/Trust Mgm't	Prtlnd/Seattle/Cour de L'ne	\$5,100
17	Washington Trust Bank	Wealth Mgm't/Advisory Services	Ptld/Stle/Spkn/Blvue/Boise	\$4,135
18	Freestone Capital Mgm't, LLC	Wealth/Hedge Fund Mgm't	Seattle	\$4,000
19	Brighton Jones, LLC	Wealth Mgm't	Seattle/SF/AZ/DC	\$3,934
20	D.A. Davidson Companies (SeaCap Inv. Adv.)	Wealth/Trust Mgm't	Seattle	\$3,900
21	Laird Norton W'lth Mgm't(Strat./Trust Co, LLC)	Wealth Mgm't	Seattle	\$3,800
22	Cornerstone Advisors, Inc.	Wealth Mgm't/Family Office Svcs.	Bellevue	\$3,710
23	Baird Investment Group/Robert W. Baird & Co.	Broker Dealer, Investm't Advisor	Seattle/Yakima/Mt. Vernon	\$3,553

24	Threshold Group, LLC	Wealth Mgm't/Family Office Svcs.	G. Harbor/PtInd/Phil/Seattle	\$3,363
25	BNY Mellon Wealth Mgm't	Wealth/Trust Mgm't	Seattle/Tacoma	\$3,300
26	Saturna Capital Corporation	Money Mgm't/Mut'l Fnd Spec/B-Dir	Bellingham	\$3,247
27	Pacific Portfolio Consulting, LLC	Wealth Mgm't	Seattle	\$3,151
28	Columbia Pacific Wealth Mgm't	Wealth Mgm't	Seattle	\$3,040
29	Coldstream Holdings, Inc.	Wealth Mgm't	Bellevue	\$3,020
30	SNW Asset Mgm't, LLC	Fixed Inc Asset Manager	Seattle/Portland/S.F.	\$2,752
31	Merriman Wealth Management, LLC	Wealth Mgm't	Seattle/Spokane/Eugene	\$2,650
32	Northern Trust Bank	Wealth/Trust Mgm't	Seattle	\$2,500
33	Taiyo Pacific Partners L.P.	Hedge Fund Mgm't	Kirkland	\$2,500
34	Zevenbergen Capital Investments, LLC	Wealth Mgm't	Seattle	\$2,450
35	McCutchen Group, LLC	Wealth Mgm't	Seattle	\$2,410
36	The Pacific Financial Group	Wealth Mgm't	Bellevue	\$2,300
37	Evergreen Gavekal	Wealth Mgm't	Bellevue	\$2,250
38	Key Private Bank	Wealth/Trust Mgm't	Seattle/Tac/Blvue/Bellghm	\$2,226
39	Badgley Phelps Wealth Managers	Wealth Mgm't	Seattle	\$2,210
40	Moss Adams Wealth Advisors	Wealth Mgm't	Seattle/Everett/Tac/Yakima	\$2,143
41	Smead Capital Management, Inc.	Money Mgm't/Mutual Fund Mgrs.	Seattle	\$2,014
42	Goldman, Sachs & Co.	Wealth Mgm't	Seattle	\$2,000
43	AllianceBernstein LP	Wealth Mgm't/Broker-Dealer	Seattle	\$1,900
44	D'Annunzio Consulting Group, LLC	Wealth Mgm't	Tacoma	\$1,888
45	Filament, LLC	Wealth Mgm't	Seattle	\$1,675
46	United Capital Seattle/Paragon	Wealth Mgm't/RIA	Seattle/Multi Office	\$1,645
47	WestRiver Management, LLC	Wealth/Hedge Fund Mgm't	Kirkland	\$1,640
48	Blackrock, Inc. (formerly Quellos)	Wealth Mgm't/Alternative Investm.	Seattle/Multiple Offices	\$1,500
49	Empirical Wealth Mgm't, LLC	Wealth Mgm't	Seat/Blvu/Spok'n/AK/CA/OR	\$1,499
50	Strategic Income Management, LLC	Money Mgm't/Mutual Fund Mgrs.	Seattle	\$1,416
51	Northwest Asset Management	Wealth Mgm't	Mercer Island	\$1,400
52	Steelhead Partners, LLC	Hedge Fund Mgm't	Seattle	\$1,382
53	Columbia Pacific Advisors, LLC	Hedge Fund Mgm't	Seattle	\$1,365
54	Columbia Bank Wealth Management	Wealth/Trust Mgm't	Seattle/Tacoma/Portland	\$1,340
55	National Asset Mgm't, Inc.	Wealth Mgm't/Broker-Dealer	Seattle/Multi-state Offices	\$1,201
56	The Caprock Group, Inc.	Wealth Mgm't	Mercer Island/Idaho/Calif.	\$1,100
57	Bristlecone Advisors, LLC	Wealth Mgm't	Seattle	\$1,094
58	Garde Capital, Inc.	Wealth Mgm't	Seattle	\$1,093
59	Sweetwater Investments, Inc.	Wealth Mgm't/Native Amer. Tribes	Redmond	\$1,056
60	Union Bank	Wealth/Trust Mgm't	Portland/Seattle/Tacoma	\$1,050
61	Cutler Investment Counsel, LLC	Wealth Mgm't/Mutual Funds	Seattle/OR/VA	\$1,029
62	Kunath Karren Rinne & Atkin, Inc.	Wealth Mgm't	Seattle	\$1,000
63	Citi Private Bank	Wealth Mgm't	Seattle	\$1,000
64	RBC Capital Markets, LLC	Wealth Mgm't	Multiple Offices	\$1,000
65	Rainier Investment Mgm't, Inc.	Money Mgm't/Mutual Fund Mgrs.	Seattle	\$868
66	Greene Wealth Management, LLC	Wealth Mgm't	Seattle	\$789
67	Tradewinds Capital Management, LLC	Wealth Mgm't	Bellingham/Shoreline	\$744
68	Huntington Steele, LLC	Wealth Mgm't	Seattle	\$738
69	The Clarius Group, LLC	Wealth Mgm't	Bellevue	\$715
70	Petersen Hastings Investment Mgm't, Inc.	Wealth Mgm't	Kennewick	\$685

71	Paracle Advisors, LLC	Wealth Mgm't	Mercer Island	\$676
72	Benchmark Plus Management, LLC	Wealth/Hedge Fund Mgm't	Tacoma/New Jersey	\$614
73	Acuitas Investments, LLC	Wealth/Hedge Fund Mgm't	Seattle	\$603
74	Soundmark Wealth Management, LLC	Wealth Mgm't	Kirkland	\$601
75	BMO Private Bank (formerly The Harris)	Wealth/Trust Mgm't	Seattle	\$576
76	Lucid Advisors, Inc.	Wealth Mgm't	Seattle	\$559
77	Trutina Financial	Wealth Mgm't	Bellevue	\$557
78	Blackcrane Capital	Wealth/Hedge Fund Mgm't	Bellevue	\$542
79	HFG Trust	Wealth Mgm't/Trust Mgm't	Kennewick	\$525
80	Mountain Pacific Advisors, LLC	Hedge Fund/Pens./Profit-Sharing	Bellevue	\$518
81	Financial Services International Corp.	Broker Dealer, Investm't Advisor	Seattle/Edmonds/Kirkland	\$508
82	Viridian RIA, LLC	Wealth Mgm't	Seattle	\$507
83	Kiley Juergens Wealth Management, LLC	Wealth Mgm't	Olympia	\$505
84	Private Income Capital Management	Wealth Mgm't	Seattle	\$503
85	Mercer Global Advisors, Inc.	Wealth Mgm't	Bellevue/Multi-state	\$500
86	D.A. Davidson & Co.	Broker Dealer, Investm't Advisor	WA/MT/NE/CA	\$500
87	Oppenheimer & Co., Inc.	Wealth Mgm't	Seattle/Bellevue	\$500
88	Hightower Advisors, LLC (prev. Triad Wealth)	Wealth Mgm't	Bellevue	\$491
89	Highland Private Wealth Mgm't	Wealth Mgm't	Bellevue	\$473
90	Conlon & Dart, LLC	Wealth Mgm't	Seattle	\$468
91	CTC MyCFO (unit of BMO Harris Bank)	Wealth Mgm't	Seattle	\$450
92	Leonard Rickey Investment Advisors, PLLC	Wealth Mgm't	Yakima	\$438
93	Auxano Advisors, LLC	Wealth Mgm't	Kirkland	\$435
94	E.K. Riley Investments, LLC	Wealth Mgm't	Seattle	\$426
95	Fulcrum Capital, LLC	Wealth Mgm't	Seattle	\$420
96	Vestory, LLC	Wealth Mgm't	Blvue,Lakew'd,Scottsdale	\$411
97	Financial Resources Group	Wealth Mgm't	Bellevue	\$410
98	Capital Planning, LLC	Wealth Mgm't	Bellevue	\$408
99	Great Northern Asset Management, LLC	Wealth Mgm't	Vancouver	\$392
100	Financial Plan, Inc.	Wealth Mgm't	Bellingham	\$391
101	Strategic Wealth Mgm't, Inc.	Wealth Mgm't/Native Amer. Tribes	Kirkland	\$382
102	Financial Insights, Inc.	Wealth Mgm't	Tacoma	\$379
103	Northwest Administrators, Inc.	Pension/Trust Administration	Seattle	\$377
104	Columbia River Advisors, LLC	Wealth Mgm't	Tacoma	\$373
105	Newfocus Financial Group, LLC	Wealth Mgm't	Vancouver/Portland/S.F.	\$368
106	Personal Investment Mgm't, Inc.	Wealth Mgm't	Redmond	\$364
107	Elite Wealth Management, Inc.	Wealth Mgm't	Kirkland	\$350
108	Hart Capital Management, Inc.	Wealth Mgm't	Spokane	\$339
109	Signator Investor, Inc.(unit of John Hancock)	Wealth Mgm't/Insurance/Brkr-Dlr	Bellevue/MT/UT/FL	\$335
110	Lakeview Financial Group, LLC	Wealth Mgm't	Seattle	\$328
111	Leader Capital Corp.	Money Mgm't/Mutual Fund Spec.	Vancouver/Portland/CA	\$326
112	Conover Capital Management, LLC	Wealth Mgm't	Bellevue	\$319
113	Schmidt Financial Group, Inc.	Wealth Mgm't	Kirkland/Mtn View, CA	\$314
114	Palouse Capital Mgm't, Inc. (prev.Ken Roberts)	Wealth Mgm't	Spokane	\$314
115	Umpqua Investments, Inc.	Wealth/Trust Mgm't	OR/CA/WA	\$313
116	Avier Wealth Advisors	Wealth Mgm't	Bellevue/Lake Oswego,OR	\$309
117	Evergreen Pacific Partners Mgm't Co., Inc.	Hedge Fund Mgm't	Seattle	\$307

118	James R. Martin Consulting, Inc.	Wealth Mgm't/Consulting Svcs.	Vancouver	\$305
119	McIlrath and Eck, LLC	Wealth Mgm't	Arlington	\$303
120	Private Advisory Group	Wealth Mgm't	Redmond	\$302
121	Canterbury Consulting, Inc.	Wealth Mgm't	Seattle/CA	\$300
122	Comerica Bank & Trust	Wealth Mgm't	Seattle/Bellevue	\$300
123	Fiduciary Counselling, Inc.	Wealth Mgm't	Tacoma	\$300
124	JP Morgan Private Bank (AUM estimate only)	Wealth/Trust Mgm't	Seattle	\$300
125	Verus Advisory, Inc.(prev. Wursts & Assoc.)	Wealth Mgm't/Pension & Profit Sh.	Seattle	\$300
126	Ten Capital Investment Advisors, LLC	Wealth Mgm't	Spokane	\$300
127	Ophrys, LLC	Wealth/Hedge Fund Mgm't	Seattle	\$289
128	Kutscher Rhodes & Benner, Inc.	Wealth Mgm't	Seattle	\$287
129	Robinswood Financial, LLC	Wealth Mgm't	Kirkland	\$280
130	Pacific Current Group	Hedge Fund Mgm't	Seattle/Tacoma	\$278
131	ASI Wealth Management	Wealth Mgm't	Seattle & 3 Oregon Offices	\$278
132	Marshall & Sullivan, Inc.	Wealth Mgm't	Seattle	\$275
133	Lakeside Advisors, Inc.	Wealth Mgm't	Seattle	\$270
134	Comprehensive Wealth Mgm't	Wealth Mgm't	Lynnwood	\$264
135	Duncan & Haley, LTD	Wealth Mgm't	Seattle	\$263
136	HBC Financial Services, PLLC	Wealth Mgm't/Tax Services	Seattle	\$261
137	Northern Capital Management, Inc.	Wealth Mgm't	Spokane	\$260
138	Portfolio Strategies, Inc.	Wealth Mgm't	Tacoma	\$259
139	Kosmos Management, LLC	Wealth/Hedge Fund Mgm't	Seattle	\$255
140	Harbour Investment Mgm't, LLC	Wealth Mgm't	Edmonds	\$253
141	Financial Management, Inc.	Wealth Mgm't	Ykma/Kenwk/Spkn/Wnatch	\$253
142	Trellis Advisors, LLC	Wealth Mgm't	Seattle/Ellensburg	\$253
143	Vickerman & Driscoll Financial Advisors, Inc.	Wealth Mgm't/Tax Services	Spokane	\$248
144	Highbury Pacific Capital Corp.	Wealth Mgm't	Seattle	\$244
145	Conway Jarvis & Associates, LLC	Wealth Mgm't	Seattle	\$241
146	Quantum Financial Planning Services, Inc.	Wealth Mgm't	Spokane	\$235
147	Sonata Capital Group, Inc.	Wealth Mgm't	Seattle	\$224
148	Argentus Advisors, LLC (Sound With Partners)	Wealth Mgm't	Gig Harbor	\$220
149	Sovereign Wealth Advisors, Inc.	Wealth Mgm't	Bellevue	\$216
150	Etesian Wealth Advisors, Inc.	Wealth Mgm't	Spokane/Portland	\$214
151	Lincoln Investment Plng (IA's Tremper & Roper)	Wealth Mgm't	Renton	\$212
152	Soundview Advisors	Wealth Mgm't	Seattle/Olympia	\$207
153	Glacier Peak Capital, LLC	Hedge Fund Mgm't	Bellevue	\$202
154	Raymond James Financial Services, Inc.	Broker Dealer, Investm't Advisor	Multiple Offices	\$200
155	Garland Capital Mgm't, Inc.	Wealth Mgm't	Bellevue	\$200
156	Bellevue Asset Mgm't, LLC	Wealth Mgm't	Bellevue	\$195
157	Lesa Sroufe & Company, Inc.	Wealth Mgm't	Seattle	\$194
158	Chaney Capital Mgm't	Wealth Mgm't	Lynnwood	\$193
159	Oliver Capital Mgm't, Inc.	Wealth Mgm't	Seattle	\$193
160	Ramsey & Associates, Inc.	Wealth Mgm't	Seattle	\$192
161	BAC Capital Advisors, LLC	Wealth Mgm't/Pension & Profit Sh.	Seattle	\$192
162	Synergy Financial Mgm't, LLC	Wealth Mgm't	Seattle	\$190
163	Elliott Cove Cap. Mgm't	Wealth Mgm't	Seattle	\$186
164	S.R. Schill & Assoc., Inc.	Wealth Mgm't	Mercer Island	\$186

165	Dental Wealth Advisors, LLC	Wealth Mgm't	Kirkland	\$176
166	Archon Capital Mgm't, LLC	Hedge Fund Mgm't	Seattle	\$174
167	Madrona Financial Services, LLC	Wealth Mgm't	Everett/Blvue/Seattle	\$173
168	Richards, Merrill & Peterson, Inc.	Wealth Mgm't	Spokane	\$165
169	Pinnacle Wealth Management, LLC	Wealth Mgm't	Seattle	\$163
170	Pacific Asset Mgm't, LLC	Wealth Mgm't	Pt Orchard/Gig Hbr/Shelton	\$162
171	Miller Advisors, Inc.	Wealth Mgm't	Kirkland	\$162
172	Skyline Advisors, Inc.	Wealth Mgm't	Bellingham	\$162
173	First Pacific Financial, Inc.	Wealth Mgm't	Vancouver	\$160
174	Smart Portfolios, LLC	Wealth Mgm't	Lake Forest Park	\$156
175	Harvest Capital Advisors, Inc.	Wealth Mgm't	Bellevue	\$155
176	Talbot Financial, LLC	Wealth Mgm't	Bellevue	\$155
177	Runde & Co., LLC	Wealth Mgm't	Seattle	\$152
178	Bogdanovich Wealth Management, PLLC	Wealth Mgm't	Edmonds	\$151
179	Madison Park Capital Advisors, LLC	Wealth Mgm't	Seattle	\$149
180	Breakwater Investment Management	Wealth Mgm't	Seattle	\$146
181	Boone Wealth Advisors, LLC	Wealth Mgm't	Bellevue	\$146
182	Integrity Financial Corp.	Wealth Mgm't/Consulting Svcs.	Bellevue/CA/FLA/OR	\$144
183	ICM Asset Mgm't, Inc.	Wealth/Hedge Fund Mgm't	Spokane	\$141
184	Tieton Capital Management, LLC	Money Manager, Small Cap. Val.	Yakima	\$140
185	Hamrick Investment Counsel, LLC	Wealth Mgm't	Seattle	\$138
186	DH Partners, LLC	Wealth Mgm't	Seattle	\$136
187	Olson Investment Advisors, LLC	Wealth Mgm't	Seattle	\$132
188	Seneschal Advisors, LLC	Wealth Mgm't	University Place	\$128
189	Helm Capital Management, LLC	Wealth Mgm't/Hedge Fund	Seattle	\$127
190	Halbert Hargrove	Wealth Mgm't	Bellevue/Multi-state	\$125
191	Buckley Investment Group, LLC	Wealth Mgm't	Walla Walla	\$123
192	Christensen, King & Assoc. Investment Svcs.	Wealth Mgm't	Richland	\$121
193	Private Asset Mgm't	Wealth Mgm't	Kirkland	\$120
194	Hallett & Associates, P.S.	Wealth Mgm't	Port Angeles	\$118
195	Investor's Fiduciary Advisor Network, LLC	Wealth Mgm't	Snoqualmie	\$117
196	Nierenberg Investment Management Company, Inc	Wealth/Hedge Fund Mgm't	Camas	\$117
197	Sapphire Star Capital, LLC	Wealth/Hedge Fund Mgm't	Kirkland	\$116
198	Jarvis Financial Services, Inc.	Wealth Mgm't	Federal Way	\$115
199	Sander Capital Advisors	Wealth Mgm't	Seattle	\$114
200	Wealth Asset Managers/Nelson Securities	Wealth Mgm't	Spokane	\$112
201	Evans Capital Mgm't Associates	Wealth Mgm't/Insurance	Seattle/Bellevue	\$111
202	Wakley & Robertson, Inc.	Wealth Mgm't	Bellevue	\$110
203	Hot Creek Capital, LLC	Wealth Mgm't	Seattle	\$109
204	Kaufman Kampe Advisors, LLC	Wealth Mgm't	Mercer Island	\$109
205	McBride Financial Advisors, LLC	Wealth Mgm't	Seattle	\$108
206	Asset Planning & Management, Inc.	Wealth Mgm't	Spokane	\$105
207	Warga Asset Mgm't	Wealth Mgm't	Kirkland	\$104
208	NW Tax & Wealth Advisory Group, Inc.	Wealth Mgm't/Tax Services	Vancouver	\$103
209	Bear Mountain Capital	Wealth/Hedge Fund Mgm't	Seattle	\$102
210	Signia Capital Management, LLC	Institutional Money Mgm't/Value	Spokane	\$102
211	MassMutual Financial Group	Investment Mgm't/Insurance	Bellevue	\$100

212	Snider Financial Group	Wealth Mgm't	Bellevue	\$100
213	The Planner's Edge	Wealth Mgm't	Mercer Island	\$99
214	Wilhelm Financial Services, PLLC	Wealth Mgm't	Olympia	\$99
215	Helmsman Financial Group, LLC	Wealth Mgm't, Tax/Fin. Services	Woodinville	\$95
216	Absolute Return Solutions, Inc.	Wealth Mgm't	Redmond	\$94
217	Newground Social Investment	Wealth Mgm't	Seattle	\$93
218	Agate Pass Investment, LLC	Wealth Mgm't	Bainbridge Island	\$92
219	Moser Wealth Advisors, LLC	Wealth Mgm't/Tax Services	Bellevue	\$92
220	Investors Portfolio Services, LLC	Wealth Mgm't	Puyallup	\$92
221	Lattice Capital Management, LLC	Hedge Fund Mgm't	Kirkland	\$91
222	Fort Vancouver Investment Management, LLC	Wealth Mgm't	Vancouver/Portland	\$90
223	BHJ Wealth Advisors	Wealth Mgm't	Gig Harbor	\$90
224	Demars Financial Group	Wealth Mgm't	Spokane, Logan, UT	\$89
225	Eagle Harbor Asset Mgm't	Wealth Mgm't	Seattle	\$87
226	Waycross Investment Mgm't Company	Wealth Mgm't	Bellingham	\$85
227	Johnson & Shute Investment Advisors, Inc.	Wealth Mgm't/Tax Services	Bellevue	\$85
228	Opal Advisors, LLC	Wealth Mgm't/Hedge Fund Mgm't	Bellevue	\$83
229	United Capital Financial Advisers	Insurance/Financial Planning	Lynnwd/SeattleMulti-state	\$82
230	Flohr Asset Management, LLC	Wealth Mgm't/Hedge Fund	Bellevue	\$82
231	Pioneer Square Advisors, LLC	Wealth Mgm't	Seattle	\$82
232	Gregory Lyle & Company	Wealth Mgm't	Clinton	\$82
233	Turloff Financial Consulting, Inc.	Wealth Mgm't	Bainbridge Island	\$82
234	Blue Moon Wealth Advisory, LLC	Wealth Mgm't	Bellevue	\$81
235	Williams Palmer, LLC	Wealth Mgm't	Bellevue/Scottsdale AZ	\$81
236	John T. McCarthy, LLC	Wealth Mgm't	Spokane	\$81
237	Olympic Wealth Management, LLC	Wealth Mgm't	Bothell	\$81
238	Viewpoint Capital Management, LLC	Wealth Mgm't	Seattle	\$81
239	TrueNorth Wealth Advisors	Wealth Mgm't	Seattle	\$78
240	Stock Mgm't, LLC	Wealth Mgm't	Puyallup	\$74
241	Stolz & Associates, PS	Wealth Mgm't	Tacoma	\$73
242	TFS Advisors, LLC	Wealth Mgm't	Edmonds	\$73
243	Cadence Wealth Management	Wealth Mgm't	Seattle	\$72
244	Byrne & Company Wealth Management	Wealth Mgm't	Olympia	\$71
245	Pengra Capital Mgm't, Inc.	Wealth Mgm't/Hedge Fund	Seattle	\$67
246	Aviso Wealth Management	Wealth Mgm't	Seattle/PA/ME/MD	\$66
247	Fairview Partners Investment Mgm't, LLC	Hedge Fund Mgm't	Seattle	\$65
248	Stapp Financial Planning, PLLC	Wealth Mgm't/Tax Services	Olympia	\$63
249	Kaizen Financial Advisors, LLC	Wealth Mgm't	Bellevue	\$63
250	Kairos Capital Management, LLC	Wealth Mgm't	Bellevue	\$63
251	Allison Spielman Advisors/Allison Miller, LLC	Wealth Mgm't	Bellevue	\$62
252	White & Company Financial Planning, Inc.	Wealth Mgm't	Sunnyside	\$61
253	NR Smith & Associates, P.S.	Wealth Mgm't/Tax Services	Olympia	\$59
254	Vita Intellectus	Wealth Mgm't	Kirkland	\$59
255	Selkirk Wealth Advisors, LLC	Wealth Mgm't	Spokane	\$58
256	Investor Resources, Inc.	Wealth Mgm't	Bellevue/Port Orchard	\$57
257	Kerwin-Beley Associates, Inc.	Wealth Mgm't	Seattle	\$57
258	Peterson Investment Mgm't, Inc.	Wealth Mgm't	Spokane	\$56

259	Financial Research, Inc.	Wealth Mgm't	Issaquah	\$55
260	Sound Financial Planning, Inc.	Wealth Mgm't	Mt. Vernon	\$55
261	Catton Financial Services	Wealth Mgm't	Spokane	\$54
262	Monson Wealth Management, Inc.	Wealth Mgm't	Kennewick	\$54
263	Ragnar Wealth Management, LLC	Wealth Mgm't	Tumwater/Bellingham	\$52
264	Wealthmark, LLC	Wealth Mgm't	Bellingham	\$51
265	Mangan Wealth Management	Wealth Mgm't	Seattle	\$51
266	Renaissance Wealth Counsel, LLC	Wealth Mgm't/Tax Services	Bellevue	\$50
267	Integrity Wealth Management, Inc.	Wealth Mgm't	Spokane	\$49
268	Informed Investors Group	Wealth Mgm't/Socially Resp. Inv.	Seattle	\$48
269	Seattle Portfolio Company	Wealth Mgm't	Seattle	\$48
270	BBJS Financial Advisors, LLC	Wealth Mgm't	Seattle	\$48
271	Paysse Jennison, Inc.	Wealth Mgm't	Mercer Island	\$47
272	Alliant Securities, Inc.	Wealth Mgm't	Liberty Lake/Spokane	\$46
273	Total Advisor Network, LLC	Wealth Mgm't	Spokane	\$46
274	Goldbloom Wealth Management, LLC	Wealth Mgm't	Bellevue	\$44
275	Evergreen Wealth Management Services, Inc.	Wealth Mgm't	Port Ludlow	\$43
276	Gallagher Capital Corp.	Wealth Mgm't	Bainbridge Island	\$42
277	Simple Wealth, LLC	Wealth Mgm't	Spokane	\$42
278	Hawkins Investment Counsel, LLC	Wealth Mgm't	Port Orchard	\$42
279	Bortel Investment Management, LLC	Hedge Fund Mgm't	Gig Harbor	\$42
280	Helium Advisors, LLC	Wealth Mgm't	Bellevue	\$42
281	Sherwood Investment Services	Wealth Mgm't	Redmond	\$41
282	Commencement Financial Planning, LLC	Wealth Mgm't	Tacoma	\$41
283	Moore Wealth Management, LLC	Wealth Mgm't	Renton	\$41
284	Professional Investment Management Services, PI	Wealth Mgm't	Bellevue	\$41
285	Sabin Investment Management, Inc.	Wealth Mgm't	Gig Harbor	\$40
286	Sound Investment Strategies, Inc.	Wealth Mgm't	Mukilteo	\$40
287	Pacific Crest Financial Advisors, LLC	Wealth Mgm't/Inv. Advisors	Everett/Seattle	\$40
288	Griffiths, Dreher & Evans, PS, CPAs	Wealth Mgm't/Tax Services	Spokane	\$40
289	Therese Govern Financial Advisors, LLC	Wealth Mgm't	Seattle	\$39
290	Fleckenstein Capital, Inc.	Hedge Fund Mgm't	Seattle	\$38
291	Murphy Investment Management, LLC	Wealth Mgm't	Spokane	\$38
292	Bellingham Capital	Wealth Mgm't	Bellingham/Anacortes	\$37
293	Pacific Point Advisors, LLC	Wealth Mgm't	Renton	\$37
294	Limoges Investment Management, PC	Wealth Mgm't	Vancouver	\$36
295	Stewardship Concepts	Wealth Mgm't	Spokane	\$36
296	Omega Financial Services	Financial Planning/Insurance	Kirkland	\$36
297	Mercer Asset Mgm't, Inc.	Wealth Mgm't	Bainbridge Island	\$35
298	Michael Pace, CFP	Wealth Mgm't	Seattle	\$35
299	Martin Nelson & Co., Inc.	Wealth Mgm't	Seattle	\$35
300	Companion Portfolio Management, Inc.	Wealth Mgm't	Sequim	\$34
301	Geer Financial Group, Inc.	Wealth Mgm't	Bothell	\$34
302	Kelp Capital, LLC	Wealth Mgm't	Seattle	\$34
303	SCS Systems, Inc.	Wealth Mgm't	East Sound	\$33
304	R. Brian Howell & Associates, Inc.	Wealth Mgm't	Tacoma	\$33
305	Lifefocus Financial Advisors, LLC	Wealth Mgm't/Tax Services	Walla Walla	\$32

306	Brackenwood Capital Management	Wealth Mgm't	Bainbridge Island	\$32
307	PLM Investment Advisers, Inc.	Wealth Mgm't	Spokane	\$31
308	Adams Financial Concepts, LLC	Wealth Mgm't	Seattle	\$31
309	Hana Road Capital, LLC	Wealth Mgm't/Hedge Fund	Seattle	\$30
310	Northwest Financial Choices	Wealth Mgm't/Tax Planning	Renton	\$30
311	The Boyle Group Wealth Management	Wealth Mgm't	Seattle	\$30
312	Parker Financial, LLC	Wealth Mgm't	Silverdale	\$30
313	Rainier Wealth Management, LLC	Wealth Mgm't	Mukilteo	\$30
314	The Advisor Benefits Group, Inc.	Financial Planning/Insurance	Kennewick	\$30
315	Hancock Fielder Retirement Strategies, Inc.	Wealth Mgm't	Federal Way	\$30
316	Point Defiance Capital Management, LLC	Wealth/Hedge Fund Mgm't	Tacoma	\$29
317	Capital Investment Services, LLC/Vine Dahlen	Wealth Mgm't/Tax Services	Lynnwood	\$29
318	Sound Sense Money Management, LLC	Wealth Mgm't	Bellevue	\$29
319	Heritage Benefits Investment Mgm't, LLC	Wealth Mgm't/Tax & Estate Svcs	Bellevue	\$28
320	Dightman Capital Group, Inc.	Wealth Mgm't	Seattle, Kansas	\$27
321	Wealth-Builders, Inc.	Wealth Mgm't/Tax Services	Mercer Island	\$26
322	American Reliance Group	Wealth Mgm't	Spokane	\$26
323	Banner Investment Consultants	Wealth Mgm't	Anacortes	\$25
324	FIOH Global Asset Mgm't and Strategies, LLC	Wealth Mgm't	Seattle	\$25
325	MCM Advisory, LLC	Wealth Mgm't	Federal Way	\$25
326	Prism Capital Management, LLC	Wealth Mgm't	Seattle	\$24
327	Sitka Pacific Capital Management, LLC	Wealth Mgm't	Edmonds	\$24
328	Fortis Capital Management LLC	Wealth Mgm't	Seattle	\$24
329	GK Capital Partners/A Street Investments	Wealth/Hedge Fund Mgm't	Olympia	\$24
330	Fulcrum Wealth Advisors, LLC	Wealth Mgm't	Bellevue	\$23
331	Asymmetric Advantage Capital Mgm't, LLC	Wealth Mgm't	Bellevue	\$22
332	Pacific Northwest Asset Management	Wealth Mgm't	Seattle	\$22
333	Prevail Wealth Management, LLC	Wealth Mgm't	Kirkland	\$22
334	Firewall Capital Management	Wealth Mgm't	Enumclaw	\$21
335	Pacific Horizon Investment Management, LLC	Wealth Mgm't	Seattle	\$21
336	Pamria, LLC	Wealth Mgm't	Seattle	\$21
337	Juetten Personal Financial Planning, LLC	Wealth Mgm't	Bellevue	\$21
338	Stonebridge Capital Management NW, LLC	Wealth Mgm't	Gig Harbor	\$20
339	Ludeman Capital Management, Inc.	Wealth Mgm't	Ferndale	\$20
340	Tacoma Investment Group	Wealth Mgm't	Tacoma	\$20
341	Karel Capital, Inc.	Wealth Mgm't	Spokane	\$20
342	Private Wealth Management Solutions, LLC	Wealth Mgm't	Bellevue	\$20
343	Timepiece Financial Planning, Inc.	Wealth Mgm't	Vancouver	\$20
344	BBM Financial Services, Inc.	Wealth Mgm't/Pension & Profit Sh.	Yakima	\$19
345	Janis Financial, LLC	Wealth Mgm't	Bainbridge Island	\$19
346	Thome Financial Mgm't, LLC	Wealth Mgm't	Bellevue	\$18
347	Polaris Asset Mgm't, LLC	Wealth Mgm't	Seattle	\$18
348	Nelson Financial Management, LLC	Wealth Mgm't	Bellevue	\$18
349	Vorpahl Wing Securities, Inc.	Wealth Mgm't	Spokane	\$18
350	Interfund Management Services, Inc.	Wealth Mgm't	Roslyn	\$18
351	Commodore Asset Management, LLC	Wealth Mgm't	Tacoma	\$17
352	Kamada Investment Management	Wealth Mgm't	Bellevue	\$16

353	American Northwest Advisory Svcs, LLC	Wealth Mgm't/Pension & Profit Sh.	Federal Way	\$15
354	FSR Wealth Management	Wealth Mgm't	Bellingham	\$15
355	Mellor & Associates, LLC	Wealth Mgm't	Bellevue	\$15
356	NWT Advisors, LLC	Wealth Mgm't/Tax Services	Bellevue	\$15
357	Pro Money Management, LLC	Wealth Mgm't	Walla Walla	\$14
358	McRae Capital Mgm't, LLC	Wealth Mgm't	Edmonds/Everett/Multiple	\$14
359	CIM Financial Group, Inc.	Wealth Mgm't	Edmonds	\$14
360	Long Term Investors, LLC	Wealth Mgm't	Wenatchee	\$14
361	Northern Lights Advisors, Inc.	Wealth Mgm't	Seattle	\$14
362	Gunn Capital Management, LLC	Wealth Mgm't	Brewster	\$13
363	Percension Wealth Advisors, LLC	Wealth Mgm't	Seattle	\$13
364	Mavada Personal Wealth Management	Wealth Mgm't	Bellevue	\$12
365	Howe Financial Advisory, LLC	Wealth Mgm't	Seattle	\$12
366	Continental Investors Services, Inc.	Wealth Mgm't	Longview	\$12
367	McBee Advisors, Inc.	Wealth Mgm't	Bellevue	\$12
368	The Hydra Value Group, LLC	Wealth Mgm't	Kirkland	\$12
369	Coast Capital Management, LLC	Wealth Mgm't/Pension & Profit Sh.	Bainbridge Island	\$11
370	Kirchner Financial Services, Inc.	Wealth Mgm't	Spokane	\$11
371	South Beach Capital Management, LLC	Wealth Mgm't	Bainbridge Island	\$11
372	BR Capital, Inc.	Wealth Mgm't	Vancouver	\$10
373	Stifel Financial Corp.	Broker Dealer, Investm't Advisor	Seattle/Blvu/Oly/Wenatch.	\$10
374	Securian Advisors NW(Securian Fin Svcs Inc)	Financial Planning/Insurance	Bellevue	\$10
375	Cetera Advisors, LLC	Broker Dealer, Investm't Advisor	Multiple Offices	\$10
376	K.L. Baird Asset Mgm't	Wealth Mgm't	Bothell	\$10
377	Bayley Financial, Inc.	Wealth Mgm't	Seattle	\$10
378	Tenere, LLC	Wealth Mgm't	Issaquah	\$10
379	Decker Retirement Planning, Inc.	Wealth Mgm't	Kirkland/Seattle/UT	\$10
380	Summit Wealth Solutions, LLC	Wealth Mgm't	Bellevue	\$10
381	Waits Investments, LLC	Wealth Mgm't	Spokane	\$10
382	Ariston Capital Mgm't Corp.	Money Mgm't/Mutual Fund Spec.	Bellevue	\$9
383	Viceroy Investment Advisors LLC	Wealth Mgm't	Mill Creek	\$9
384	Pegasus Investment Mgm't, LLC	Wealth/Hedge Fund Mgm't	Bainbridge Island	\$9
385	Sound Financial Center	Wealth Mgm't	Sequim	\$9
386	WaterHill Capital, LLC	Wealth/Hedge Fund Mgm't	Seattle	\$9
387	Clearbrook Investment Management	Wealth Mgm't	Bellingham	\$8
388	Wright Wealth Management, LLC	Wealth Mgm't	Issaquah	\$8
389	Investment Hiker, LLC	Wealth/Hedge Fund Mgm't	Vancouver	\$8
390	Palindrome Capital Management, LLP	Wealth Mgm't	Spokane	\$8
391	WealthCollab, LLC	Wealth Mgm't	Bellevue	\$8
392	Wilkison Investment Services, LLC	Wealth Mgm't	Snoqualmie	\$7
393	Directional Financial Services, LLC	Wealth Mgm't	Seattle	\$7
394	Reppond Investments, Inc.	Wealth Mgm't	Bellevue	\$7
395	Tracker Research, LLC	Wealth/Hedge Fund Mgm't	Seattle	\$7
396	Northwest Investment Advisors, Inc.	Broker Dealer, Investm't Advisor	Spokane	\$6
397	Lin Capital Management, LLC	Wealth/Hedge Fund Mgm't	Issaquah	\$6
398	Morris Asset Management	Wealth Mgm't	Bellevue	\$6
399	Capital Management Resources, LLC	Wealth Mgm't	Port Orchard	\$5

400	Steward Capital, LLC	Wealth Mgm't	Bellevue	\$5
401	Signal Financial Planning, LLC	Wealth Mgm't	Issaquah	\$5
402	Chernofsky Financial, LLC	Wealth Mgm't	Vancouver	\$4
403	Seattle Asset Mgm't, Inc.	Wealth Mgm't	Bainbridge Island	\$4
404	Hernandez Financial	Wealth Mgm't	Sunnyside	\$4
405	Vail Ridge Capital, LLC	Wealth Mgm't	Bellingham	\$4
406	Core Capital Advisors, LLC	Wealth Mgm't	Olympia	\$3
407	Strategic Asset Management	Wealth Mgm't	Tacoma	\$3
408	Childress Investment Mgm't	Wealth Mgm't	Bellevue	\$3
409	R. W. Mak Investments	Wealth Mgm't	Bellevue	\$3
410	Abraham & Co., Inc.	Wealth Mgm't	Gig Harbor	\$3
411	Pi Square Capital, LLC	Wealth Mgm't	Bellevue	\$3
412	Portfolio Advisors Group, Inc.	Wealth Mgm't	Gig Harbor	\$2
413	Creative Retirement Planning, Inc.	Wealth Mgm't	Sq'm/Slvrdl/Cpev'l/Shore'l'n	\$2
414	John Chesbrough	Wealth Mgm't	Bellingham	\$2
415	NUKU Asset Management, Inc.	Wealth Mgm't	Bainbridge Island	\$2
416	Seagrass Advisors, LLC	Wealth Mgm't	Bellevue	\$2
417	Westface Financial Advisory	Wealth Mgm't	Vancouver	\$2
418	Peters & Company, Inc. PS	Wealth Mgm't	Mercer Island	\$1
419	Salmon Bay Wealth Management, LLC	Wealth Mgm't	Seattle	\$1
420	Unleashed Financial, LLC	Wealth Mgm't	Kirkland	\$1
421	Barwick & Partners, Inc.	Wealth Mgm't	Seattle	\$1
422	Janice Penar	Wealth Mgm't/Tax Services	Spokane	\$1
423	Moe Investment Management, LLC	Wealth Mgm't	Spokane	\$1
424	OAG Wealth Management	Wealth Mgm't	Kirkland	\$1
425	Sun Asset Management, Inc.	Wealth Mgm't	Bellevue	\$1

Last edited on: 1/14/18 at 3:00 pm

Total AUM = \$833,417,000,000