



RAH Financial
Financial Staffing Solutions

2008 Washington State Money Managers Ranking List (by AUM)

Total AUM: \$371,064,000,000

Financial Services Executive Recruiting

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Assets are in millions and are as of December 13, 2008

Rank	Manager	Manager Type	City	Assets
330	Abraham & Co., Inc.	Wealth Mgm't	Gig Harbor	\$3
266	Adams Financial Concepts, LLC	Wealth Mgm't	Seattle	\$23
295	Adele Brady Bolson	Wealth Mgm't/CPA	Bellevue	\$13
268	Advocate Wealth Mgm't, LLC	Wealth Mgm't	Sequim	\$23
260	Alki Capital Mgm't, LLC	Hedge Fund Mgm't	Bellevue	\$28
296	Alliant Securities, Inc.	Wealth Mgm't	Spokane	\$13
186	Allison Spielman Advisors, LLC	Wealth Mgm't	Bellevue	\$72
91	American Marine Bank	Wealth/Trust Mgm't	Bainbridge Island	\$300
135	American Northwest Advisory Svcs, LLC	Wealth Mgm't	Federal Way	\$154
288	Anderson-Burk, Inc.	Wealth Mgm't	Lynnwood	\$15
238	Andrew Watkins & Associates, Inc.	Wealth Mgm't	Sequim	\$38
313	Apex Advisory Group, Inc.	Wealth Mgm't	Spokane	\$8
78	Appropriate Balance Financial Services, Inc.	Wealth Mgm't	Bellevue	\$381
127	Arcadia Investment Advisors, LLC	Wealth Mgm't	Vancouver	\$167
147	Archon Capital Mgm't, LLC	Hedge Fund Mgm't	Seattle	\$119
321	Ariston Capital Mgm't Corp.	Money Mgm't/Mutual Fund Spec.	Bellevue	\$7
245	Asset Planning & Management, Inc.	Wealth Mgm't	Spokane	\$35
244	Asset Planning & Mgm't, Inc.	Wealth Mgm't	Spokane	\$35
120	Auxano Advisors, LLC	Wealth Mgm't	Kirkland	\$178
155	BAC Capital Advisors, LLC	Wealth Mgm't	Seattle	\$114
31	Badgley, Phelps & Bell, Inc.	Wealth Mgm't	Seattle/Portland	\$1,662
85	Baker Ellis Asset Mgm't	Wealth Mgm't	Seattle/Portland	\$331
189	Banner Investment Consultants	Wealth Mgm't	Anacortes	\$69

194	Bay City Financial Services, Inc.	Financial Services	Bellingham	\$65
220	BBJS Financial Advisors, LLC	Wealth Mgm't	Seattle	\$46
273	BBM Financial Services, Inc.	Wealth Mgm't	Yakima	\$20
138	BECU Trust Company	Wealth/Trust Mgm't	Seattle	\$145
133	Bellevue Asset Mgm't, LLC	Wealth Mgm't	Bellevue	\$156
29	Benchmark Plus	Wealth/Hedge Fund Mgm't	Tacoma	\$1,920
27	Bernstein Investment Research & Mgm't	Wealth Mgm't/Broker-Dealer	Seattle	\$2,000
267	Birmiwal Asset Management, Inc.	Mutual Fund/Hedge Fund	Bellevue	\$23
16	Blackrock, Inc. (formerly Quellos)	Wealth Mgm't/Alternative Investm.	Seattle/Multiple Offices	\$3,000
38	BNY Mellon Wealth Mgm't	Wealth/Trust Mgm't	Seattle/Tacoma	\$1,300
174	Bogdanovich Wealth Management, PLLC	Wealth Mgm't	Seattle	\$82
130	Bondstreet Wealth Management, LLC	Wealth Mgm't	Everett	\$162
247	Bozarth Investment Management, Inc.	Wealth Mgm't/Broker-Dealer	Spokane	\$34
300	BR Capital, Inc.	Wealth Mgm't	Vancouver	\$12
334	Brackenwood Capital Management	Wealth Mgm't	Seattle	\$1
32	Brighton Jones, LLC	Wealth Mgm't	Seattle	\$1,504
64	Bristlecone Advisors, LLC	Wealth Mgm't	Seattle	\$528
217	Buckley Investment Group, LLC	Wealth Mgm't	Walla Walla	\$50
223	Bush Polen & Associates, Inc.	Wealth Mgm't/Broker-Dealer	Gig Harbor	\$43
218	C.S. Anderson Financial Services, Inc.	Wealth Mgm't	Bainbridge Island	\$47
308	Cannon & Associates, LLC	Wealth Mgm't	Tacoma	\$10
104	Capital Planning Corporation	Wealth Mgm't	Bellevue	\$245
301	Catton Financial Services	Wealth Mgm't	Olympia	\$12
284	Cayton Wealth Management	Wealth Mgm't	Wenatchee	\$17
252	Century Capital Mgm't	Wealth Mgm't	Bellevue	\$30
229	Chaney Capital Mgm't	Wealth Mgm't	Edmonds	\$40
335	Childress Investment Mgm't	Wealth Mgm't	Bellevue	\$1
185	Christensen, King & Assoc. Investment Svcs.	Wealth Mgm't	Richland	\$72
276	CIM Financial Group, Inc.	Wealth Mgm't	Edmonds	\$20
332	CMG Advisors, LLC	Hedge Fund Mgm't	Seattle	\$1
316	Coast Capital Management, LLC	Wealth Mgm't	Bainbridge Island	\$8
44	Coldstream Capital Mgm't, Inc.	Wealth Mgm't	Bellevue/Portland	\$1,109
331	Collier, LLC	Wealth Mgm't	Seattle	\$1
71	Columbia Bank Private Client Group	Wealth/Trust Mgm't	Seattle/Bellevue/Tacoma	\$425
125	Columbia Pacific Advisors, LLC	Hedge Fund Mgm't	Seattle	\$170
191	Compass Investment Partners, LLC	Wealth Mgm't/401k Specialist	Federal Way/Ketchum, ID	\$68
99	Comprehensive Wealth Mgm't	Wealth Mgm't	Lynnwood	\$263
114	Conlon & Dart, LLC	Wealth Mgm't	Seattle	\$211
12	Convergent Wealth Advisors, LLC	Wealth Consultant	Kirkland/Multi-state offices	\$6,200
98	Conway Jarvis & Associates, LLC	Wealth Mgm't	Seattle	\$266
289	Core Capital Advisors, LLC	Wealth Mgm't	Olympia	\$15
24	Cornerstone Advisors, Inc.	Wealth Mgm't	Bellevue	\$2,060
272	Cottle & Swanson, CPA's, PLLC	Wealth Mgm't/Tax Services	Bellevue	\$21
187	Crosswater Investment Advisors, Inc.	Wealth Mgm't	Bellevue	\$71
291	D.G. Elliott Financial Services, Inc.	Wealth Mgm't	Seattle	\$14
281	Dale Q. Rice Investment Advisor, LTD	Wealth Mgm't	Vancouver	\$17
46	D'Annunzio Consulting Group, Inc.	Wealth Mgm't	Tacoma	\$1,021

219	DBA, SCS Systems	Wealth Mgm't	East Sound	\$47
274	Dental Wealth Advisors, LLC	Wealth Mgm't	Kirkland	\$20
237	DH Partners, LLC	Wealth Mgm't	Seattle	\$39
310	Dightman Capital Group, Inc.	Wealth Mgm't	Seattle	\$9
328	Dowling Investment Group, Inc.	Wealth/Hedge Fund Mgm't	Bellevue	\$3
257	E.K. Riley Investments, LLC	Wealth Mgm't	Seattle	\$29
136	Eagle Harbor Asset Mgm't	Wealth Mgm't	Bainbridge Island	\$150
3	Edge Asset Mgm't (formerly WM Advisors)	Money Mgm't/Mutual Fund Mgrs.	Seattle	\$20,200
145	Elite Wealth Management, Inc.	Wealth Mgm't	Kirkland	\$120
149	Elliott Cove Cap. Mgm't	Wealth Mgm't	Seattle	\$118
76	Empirical Wealth Mgm't, LLC	Wealth Mgm't	Seattle/Portland	\$407
182	Evans Capital Mgm't Associates	Wealth Mgm't	Seattle	\$75
140	Evergreen Asset Mgm't, LLC	Wealth Mgm't	Gig Harbor	\$135
62	Evergreen Capital Mgm't, LLC	Wealth Mgm't	Bellevue	\$596
248	Evergreen Wealth Management Services, Inc.	Wealth Mgm't	Port Ludlow	\$33
83	Evertrust Asset Mgm't	Wealth/Trust Mgm't	Seattle	\$350
65	Filament, LLC	Wealth Mgm't	Seattle	\$525
327	Financial & Estate Advisors, Inc.	Wealth Mgm't	Bothell	\$3
168	Financial Insights, Inc.	Wealth Mgm't	Tacoma	\$95
209	Financial Research, Inc.	Wealth Mgm't	Issaquah	\$55
179	Financial Services International Corp.	Broker Dealer, Investm't Advisor	Seattle	\$79
290	First National Investment Group, Inc.	Wealth Mgm't/Broker-Dealer	Gig Harbor	\$15
63	First Republic Bank	Wealth Mgm't	Seattle/Portland	\$530
117	First Washington Corporation	Wealth Mgm't	Seattle	\$189
152	Fleckenstein Capital, Inc.	Hedge Fund Mgm't	Seattle	\$115
160	Francis Michael Reps	Wealth Mgm't	Bellingham	\$105
302	Frank V. Gallo	Wealth Mgm't/Broker-Dealer	Puyallup	\$12
118	Frederic T. Kutscher Associates, Inc.	Wealth Mgm't	Seattle	\$183
25	Freestone Capital Mgm't, Inc.	Wealth/Hedge Fund Mgm't	Seattle	\$2,036
200	Friedman Putter & Company	Wealth Mgm't	Bellevue	\$62
101	Frontier Bank	Wealth/Trust Mgm't	Seattle/Everett	\$262
159	Fulcrum Capital, LLC	Wealth Mgm't	Seattle	\$105
129	Future Select Portfolio Mgm't, Inc.	Wealth Mgm't	Redmond	\$164
262	Gallagher Capital Corp.	Wealth Mgm't	Bainbridge Island	\$25
119	Garland Capital Mgm't, Inc.	Wealth Mgm't	Bellevue	\$178
84	Genesee Investments, LLC	Hedge Fund Mgm't	Bellevue	\$346
337	Genesia Capital Advisors	Wealth Mgm't	Edmonds	\$1
126	Genesis Capital, LLC	Hedge Fund Mgm't	Gig Harbor	\$168
22	Goldman, Sachs & Co.	Wealth Mgm't	Seattle	\$2,100
198	Goodrich & Associates, Inc.	Wealth Mgm't/Broker-Dealer	Bellingham	\$62
150	Great Northern Asset Management, LLC	Wealth Mgm't	Vancouver	\$117
69	Greene Wealth Management, LLC	Wealth Mgm't	Seattle	\$456
259	Gregory Lyle & Company, Inc.	Wealth Mgm't	Medina	\$28
312	Guardian Capital, Inc.	Wealth Mgm't	Mukilteo	\$8
204	Guardian Plus, Inc.	Wealth Mgm't	Bothell	\$60
37	GW Capital, Inc.	Institutional Money Mgr	Bellevue	\$1,367
112	Haberling Financial Group, Inc.	Wealth Mgm't	Kennewick	\$220

158	Hallett & Associates, P.S.	Wealth Mgm't	Port Angeles	\$108
311	Hamilton Fisher Wealth Management	Wealth Mgm't	Richland	\$9
212	Hamrick Investment Counsel, LLC	Wealth Mgm't	Seattle	\$55
239	Hana Road Capital, LLC	Wealth Mgm't/Hedge Fund	Seattle	\$38
111	Harbour Investment Mgm't, LLC	Wealth Mgm't	Everett	\$221
199	Harbour Pointe Financial Advisors, LLC	Wealth Mgm't	Mukilteo	\$62
148	Hart Capital Management, Inc.	Wealth Mgm't	Spokane	\$118
122	Harvest Capital Advisors, Inc.	Wealth Mgm't	Bellevue	\$175
171	HBC Financial Services, PLLC	Wealth Mgm't/Tax Services	Seattle	\$88
208	Helm Capital Management, LLC	Wealth Mgm't	Seattle	\$56
206	Helmsman Financial Group, LLC	Wealth Mgm't, Tax/Fin. Services	Woodinville	\$59
286	Heritage Benefits Management, LLC	Wealth Mgm't/Tax & Estate Svcs	Bellevue	\$16
73	Highland Capital Mgm't, LLC	Wealth Mgm't	Bellevue	\$422
210	Hollo & Associates, Inc.	Wealth Mgm't	Seattle	\$55
106	Horizon Asset Mgm't, LLC	Wealth Mgm't	Seattle	\$234
176	HS & Co. Investments, Inc.	Wealth Mgm't/Tax & Estate Svcs	Everett	\$81
81	Huntington Steele, LLC	Wealth Mgm't	Seattle	\$374
56	ICM Asset Mgm't, Inc.	Wealth/Hedge Fund Mgm't	Spokane	\$670
75	IMS Capital Mgm't	Money Mgm't/Mutual Fund Spec.	Portland/Bellevue	\$410
230	Informed Investors Group	Wealth Mgm't/Socially Resp. Inv.	Seattle	\$40
303	Integrity Financial Corp.	Wealth Mgm't/Consulting Svcs.	Bellevue	\$11
202	Investment & Retirement Advisors (J.N. Bray)	Wealth Mgm't	Seattle	\$61
177	Investor Resources, Inc.	Wealth Mgm't	Bellevue/Port Orchard	\$81
110	James R. Martin Consulting, Inc.	Wealth Mgm't/Consulting Svcs.	Vancouver	\$225
103	JAV Capital Management, Inc.	Wealth Mgm't	Seattle	\$249
178	Johnson & Shute Investment Advisors, Inc.	Wealth Mgm't/Tax Services	Bellevue	\$80
92	JP Morgan Private Bank (AUM estimate only)	Wealth/Trust Mgm't	Seattle	\$300
305	K.L. Baird Asset Mgm't	Wealth Mgm't	Kirkland	\$11
270	KAS Investment Consultants	Wealth Mgm't	Bellevue	\$21
333	Kaufman Kampe Advisors, LLC	Wealth Mgm't	Mercer Island	\$1
66	Ken Roberts Investment Mgm't, Inc.	Wealth Mgm't	Spokane	\$503
203	Kerwin-Beley Associates, Inc.	Wealth Mgm't	Seattle	\$60
68	Key Private Bank	Wealth/Trust Mgm't	Seattle/Tacoma	\$475
26	Kibble & Prentice Holding Company	Wealth Mgm't	Seattle	\$2,020
30	KMS Financial Services, Inc.	Broker Dealer, Investm't Advisor	Seattle	\$1,743
265	Kolp & Hammack Personal Fin. Advisors, LLC	Wealth Mgm't/Tax Services	Bellevue	\$24
324	Kulshan Capital Mgm't, LLC	Hedge Fund Mgm't	Seattle	\$4
55	Kunath Karren Rinne & Atkin, Inc.	Wealth Mgm't	Seattle	\$673
19	Laird Norton Tye Asset Strategies, LLC	Wealth Mgm't	Seattle	\$2,900
221	Lake Union Capital Mgm't, LLC	Hedge Fund Mgm't	Seattle	\$44
298	Lakeridge Financial Partners, LLC	Wealth Mgm't	Seattle	\$12
139	Lakeside Advisors, Inc.	Wealth Mgm't	Seattle	\$135
113	Lakeside Capital Management, LLC	Wealth Mgm't/Consulting Svcs.	Seattle	\$211
304	Larsen Financial Corp.	Wealth Mgm't	Spokane	\$11
123	Lattice Capital Management, LLC	Hedge Fund Mgm't	Kirkland	\$173
67	Lesla Sroufe & Company, Inc.	Wealth Mgm't	Seattle	\$483
277	Lifefocus Financial Advisors, LLC	Wealth Mgm't/Tax Services	Walla Walla	\$19

205	Light Green Advisors, LLC	Wealth Mgm't, Eco/Environment	Seattle	\$59
224	Limoges Investment Management, PC	Wealth Mgm't	Vancouver	\$43
88	Lucid Advisors, Inc.	Wealth Mgm't	Seattle	\$314
180	Ludeman Capital Management, Inc.	Wealth Mgm't	Bellingham	\$78
154	Marshall & Sullivan, Inc.	Wealth Mgm't	Seattle	\$114
20	Mastholm Asset Mgm't, LLC	Money Mgm't/Mutual Fund Spec.	Bellevue	\$2,790
70	McAdams Wright Ragen	Broker Dealer, Investm't Advisor	Seattle	\$438
195	McBride Financial Advisors, LLC	Wealth Mgm't	Seattle	\$65
184	McCormick Capital Mgm't	Money Mgm't/Mutual Fund Spec.	Seattle	\$72
33	McCutchen Group, LLC	Wealth Mgm't	Seattle	\$1,500
213	McRae Capital Mgm't, LLC	Wealth Mgm't	Edmonds	\$55
292	Melvin Love Investment Advisor	Wealth Mgm't	Longview	\$14
280	Mercer Asset Mgm't, Inc.	Wealth Mgm't	Bainbridge Island	\$18
45	Merriman Capital Management	Wealth Mgm't	Seattle	\$1,077
279	Michael Pace, CFP	Wealth Mgm't	Seattle	\$19
151	Miller Advisors, Inc.	Wealth Mgm't	Kirkland	\$115
10	Milliman, Inc.	Wealth Mgm't/Pension Consultants	Seattle/Multiple Offices	\$8,000
131	Morton Clarke Fu & Metcalf, Inc.	Wealth Mgm't	Seattle	\$159
51	Moss Adams Wealth Advisors	Wealth Mgm't	Seattle	\$813
231	Nancy C. Nelson & Associates, Inc.	Wealth Mgm't	Olympia	\$40
90	National Asset Mgm't, Inc.	Wealth Mgm't/Broker-Dealer	Seattle/Multi-state Offices	\$305
240	Nelson Financial Services, Inc.	Wealth Mgm't	Bellevue	\$36
161	Nelson Securities, Inc.	Wealth Mgm't/Broker-Dealer	Spok'n/San Diego/Orlando	\$103
137	Newfocus Financial Group, LLC	Wealth Mgm't	Vancouver/Portland/S.F.	\$149
53	NLJ Advisors, Inc.	Wealth Mgm't	Port Angeles	\$754
72	Northern Capital Management, Inc.	Wealth Mgm't	Spokane	\$424
43	Northern Trust Bank	Wealth/Trust Mgm't	Seattle	\$1,200
80	Northwest Administrators, Inc.	Pension/Trust Administration	Seattle	\$378
157	Northwest Asset Management	Wealth Mgm't	Mercer Island	\$109
275	Northwest Financial Advisors, Inc. (Demars)	Wealth Mgm't	Spokane	\$20
167	Northwest Investment Consulting, Inc.	RIA/3rd Party Admin/Pension Cns.	Seattle	\$96
234	NR Smith & Associates, P.S.	Wealth Mgm't/Tax Services	Olympia	\$39
170	Oliver Capital Mgm't, Inc.	Wealth Mgm't	Seattle	\$89
164	Olson Investment Advisors, LLC	Wealth Mgm't	Seattle	\$100
109	Pacific Asset Mgm't, LLC	Wealth Mgm't	Port Orchard	\$227
297	Pacific Horizon Investment Management, LLC	Wealth Mgm't	Seattle	\$13
48	Pacific Portfolio Consulting, LP	Wealth Mgm't	Seattle	\$920
59	Pacific West Financial Consultants, Inc.	Wealth Mgm't/Broker-Dealer	Renton	\$627
175	Paladin Investment, LLC	Wealth Mgm't	Bellevue	\$81
116	Paracle Advisors, LLC	Wealth Mgm't	Mercer Island	\$193
40	Paragon Investment Mgm't, Inc.	Wealth Mgm't	Seattle	\$1,248
2	Parametric Portfolio Associates	Money Mgm't/Mutual Fund Spec.	Seattle	\$21,063
258	Partners Capital Management, Inc.	Wealth Mgm't	Spokane	\$29
323	Patricia E. Howe, Registered Inv. Advisor, LLC	Wealth Mgm't	Seattle	\$5
241	Paysse Jennison, Inc.	Wealth Mgm't	Mercer Island	\$36
188	Pegasus Investment Mgm't, LLC	Wealth/Hedge Fund Mgm't	Bainbridge Island	\$70
193	Pengra Capital Mgm't, Inc.	Wealth Mgm't	Seattle	\$65

282	Pension Portfolio Services, Inc.	Wealth Mgm't	Burlington	\$17
95	Perkins Coie Capital Management, LLC	Wealth Mgm't	Seattle	\$280
87	Personal Investment Mgm't, Inc.	Wealth Mgm't	Bellevue	\$314
77	Petersen Hastings Investment Mgm't, Inc.	Wealth Mgm't	Kennewick	\$382
173	Peterson Investment Mgm't, Inc.	Wealth Mgm't	Spokane	\$84
141	Pinnacle Wealth Management, LLC	Wealth Mgm't	Seattle	\$130
49	Pioneer Square Advisors, LLC	Wealth Mgm't	Seattle	\$852
278	PLM Investment Advisors, Inc.	Wealth Mgm't	Spokane	\$19
287	Polaris Asset Mgm't, LLC	Wealth Mgm't	Seattle	\$16
253	Ponderosa Wealth Management	Wealth Mgm't	Spokane	\$30
74	Portfolio 21 Investments, Inc.	Wealth Mgm't/Socially Resp. Inv.	Seattle/Portland	\$421
322	Portfolio Advisors Group, Inc.	Wealth Mgm't	Gig Harbor	\$5
97	Portfolio Strategies, Inc.	Wealth Mgm't	Tacoma	\$267
169	Potomac Investments, Inc.	Wealth Mgm't	Seattle/Virginia/Maine	\$90
9	Prime Advisors, Inc.	Wealth Mgm't/Inst Fixed Inc. Mgrs.	Redmond/Windsor, CT	\$8,478
214	Prism Capital Management, LLC	Wealth Mgm't	Sequim	\$55
183	Private Advisory Group	Wealth Mgm't	Redmond	\$72
166	Private Asset Mgm't	Wealth Mgm't	Bellevue	\$99
225	Professional Investment Mgm't Services, PLLC	Wealth Mgm't	Kennewick	\$41
132	Prospera Investment Advisors, LLC	Wealth Mgm't	Spokane/Blvue/Yak/Wenat	\$159
261	Prosperity Capital	Wealth Mgm't	Bellevue	\$26
41	Pugh Capital Mgm't, Inc.	Institutional Fixed Inc. Money Mgr	Seattle	\$1,240
121	Purcell Advisory Services, LLC	Wealth Mgm't/Mgr of Mgrs	Tacoma	\$177
227	R. Brian Howell & Associates, Inc.	Wealth Mgm't	Tacoma	\$41
299	R. W. Mak Investments	Wealth Mgm't	Bellevue	\$12
105	R.A. Bench, Inc.	Wealth Mgm't	Seattle	\$240
58	Rainier Group Investment Advisory, LLC	Wealth Mgm't	Bellevue/Portland	\$628
5	Rainier Investment Mgm't, Inc.	Money Mgm't/Mutual Fund Mgrs.	Seattle	\$16,200
314	Rainy Day Planning, LLC	Wealth Mgm't/Tax Services	Renton	\$8
124	Ramsey & Associates, Inc.	Wealth Mgm't	Seattle	\$170
329	Reed Global Investments, LLC	Wealth/Hedge Fund Mgm't	Kirkland	\$3
35	Reliant Consulting & Research	Wlth Mgm't/Pension & Trust Cons.	Bainbridge Island	\$1,432
134	Retirement Asset Management, LLC	Wealth Mgm't	Bellevue/Bainbridge Isl.	\$155
42	Rigel Capital, LLC	Institutional/Private Asset Mgr	Seattle	\$1,200
326	Robert A. Underhill, P.C.	Wealth Mgm't/Tax Services	Seattle	\$4
232	Robinswood Financial, LLC	Wealth Mgm't	Kirkland	\$40
54	Rotella Capital Mgm't, Inc.	Hedge Fund Mgm't	Kirkland	\$719
216	Runde & Co., LLC	Wealth Mgm't	Seattle	\$50
1	Russell Investment Group	Wealth/Hedge Fund Mgm't	Tacoma	\$118,000
226	Sabin Investment Management, Inc.	Wealth Mgm't	Gig Harbor	\$41
196	Sander Capital Advisors	Wealth Mgm't	Seattle	\$63
36	Saturna Capital Corporation	Money Mgm't/Mut'l Fnd Spec/B-Dir	Bellingham	\$1,368
181	Schill, S.R. & Assoc., Inc.	Wealth Mgm't	Mercer Island	\$78
107	Schmidt Financial Group, Inc.	Wealth Mgm't	Kirkland/Mtn View, CA	\$233
285	Scott P. Hurst & Associates	Wealth Mgm't	Puyallup	\$16
61	SeaCap Investment Advisors	Wealth Mgm't	Seattle	\$608
318	Seattle Asset Mgm't, Inc.	Wealth Mgm't	Bainbridge Island	\$7

233	Seattle Portfolio Company	Wealth Mgm't	Seattle	\$40
143	Seidman Private Advisors, LLC	Wealth Mgm't	Seattle/Multiple Offices	\$123
192	Seneschal Advisors, LLC	Wealth Mgm't	University Place	\$67
172	Shelgren Financial Group, Inc.	Wealth Mgm't	Renton	\$87
264	Sherwood Investment Services	Wealth Mgm't	Redmond	\$25
102	Signia Capital Management, LLC	Wealth Mgm't	Spokane	\$260
7	Silver Creek Capital Mgm't, LLC	Hedge Fund Mgm't	Seattle	\$9,237
153	Smart Portfolios, LLC	Wealth Mgm't	Seattle	\$115
100	Smead Capital Management, Inc.	Wealth Mgm't	Seattle	\$262
162	Snider Retirement Strategies, Inc.	Wealth Mgm't	Bellevue	\$102
52	SNW Asset Mgm't, LLC	Fixed Inc Asset Manager	Seattle	\$775
142	Sonata Capital Group, Inc.	Wealth Mgm't	Seattle	\$129
317	Sound Financial Advisors, Inc.	Wealth Mgm't	Seattle	\$8
222	Sound Investment Strategies, Inc.	Wealth Mgm't	Mukilteo	\$44
96	Soundmark Wealth Management, LLC	Wealth Mgm't	Kirkland	\$278
128	Soundview Advisors	Wealth Mgm't	Olympia	\$166
82	Sovereign Wealth Advisors, LLC	Wealth Mgm't	Bellevue	\$365
255	SPF, Inc.	Wealth Mgm't/Profit Shar/Pension	Mercer Island	\$30
6	StanCorp Investment Advisers, Inc.	Wealth Mgm't/Inv. Advisors	Lynnw'd/OR(HQ)/Multi-Ofc	\$13,990
256	Stapp Financial Planning, PLLC	Wealth Mgm't	Olympia	\$30
50	Steelhead Partners, LLC	Hedge Fund Mgm't	Seattle	\$851
271	Stewardship Concepts	Wealth Mgm't	Spokane	\$21
250	Stock Mgm't, LLC	Wealth Mgm't	Puyallup	\$33
269	Stolz & Associates, PS	Wealth Mgm't	Tacoma	\$22
336	Storehouse Partners, LLC	Wealth Mgm't	Seattle	\$1
315	Strategic Asset Management	Wealth Mgm't	Tacoma	\$8
57	Strategic Capital Group, LLC	Wealth Mgm't	Gig Harbor	\$634
319	Strategic Capital Mgm't, Inc.	Wealth Mgm't	Seattle	\$7
94	Strategic Wealth Mgm't, Inc.	Wealth Mgm't/Native Amer. Tribes	Mercer Island/Portland	\$293
243	Summit Capital Advisors	Wealth Mgm't	Tacoma	\$36
60	Summit Capital Mgm't/Strategies, LLC	Wealth/Hedge Fund Mgm't	Seattle/Spokane	\$617
34	Sweetwater Investments, Inc.	Wealth Mgm't/Native Amer. Tribes	Redmond	\$1,462
4	Symetra Investment Services, Inc.	Wealth Mgm't/Insurance/Brkr-Dlr	Bellevue	\$19,400
207	Synergy Financial Mgm't, LLC	Wealth Mgm't	Seattle	\$58
306	Tacoma Investment Group	Wealth Mgm't	Tacoma	\$11
235	Tenex Capital Management, LLC	Wealth Mgm't	Bellevue	\$39
79	The Harris Private Bank	Wealth/Trust Mgm't	Seattle	\$380
249	The Hedrick Company	Wealth Mgm't	Mercer Island	\$33
86	The Pacific Financial Group	Wealth Mgm't	Bellevue	\$316
325	The Planner's Edge	Wealth Mgm't	Mercer Island	\$4
146	The Spangler Group, Inc.	Wealth Mgm't	Seattle	\$120
15	The Whittier Trust Company of WA	Wealth/Trust Mgm't	Seattle/LA/SF/Reno	\$4,650
115	Third Stage Investment Group, LLC	Wealth Mgm't/Charitable Org.	Bellevue	\$210
294	Thome Financial Mgm't, LLC	Wealth Mgm't	Bellevue	\$14
47	Threshold Group, LLC	Wealth Mgm't/Family Office Svcs.	Gig Harbor/Portland/NY	\$985
197	Tieton Capital Management, LLC	Wealth Mgm't	Yakima	\$63
215	Tradewinds Capital Management, LLC	Wealth Mgm't	Bellingham	\$52

108	Trail Ridge Capital, LLC	Wealth/Hedge Fund Mgm't	Seattle/Denver	\$228
236	Trellis Advisors, LLC	Wealth Mgm't	Seattle	\$39
89	Triad Wealth Stewardship	Wealth Mgm't	Bellevue	\$305
263	Truenorth Financial Services, LLC	Wealth Mgm't	Seattle	\$25
246	Turloff Financial Consulting, Inc.	Wealth Mgm't	Bainbridge Island	\$34
14	U.S. Trust/Bank of America	Wealth/Trust Mgm't	Seattle/Multi-state Offices	\$5,540
11	UBS Financial Services, Inc.	Wealth Mgm't/Broker-Dealer	Seattle/Bellevue	\$7,000
309	Ulrich Wealth Management, Inc.	Wealth Mgm't	Federal Way	\$10
39	Union Bank of California	Wealth/Trust Mgm't	Portland/Seattle/Tacoma	\$1,250
13	US Bank Private Client Group	Wealth/Trust Mgm't	Prtlnd/Seattle/Cour de L'ne	\$6,100
144	Vickerman & Driscoll Financial Advisors, Inc.	Wealth Mgm't/Tax Services	Spokane	\$121
201	Vintage Lane Venture Partners, LLC	Wealth Mgm't	Arlington	\$62
293	W.E. Nightingale & Co., Inc.	Wealth Mgm't	Bellevue	\$14
165	Wakley & Robertson, Inc.	Wealth Mgm't	Bellevue	\$100
228	Warga Asset Mgm't	Wealth Mgm't	Bellevue	\$41
163	Washington Asset Management, Inc.	Wealth Mgm't/Broker-Dealer	Bellevue	\$100
17	Washington Capital Mgm't, Inc.	Wealth Mgm't	Seattle	\$2,930
21	Washington Trust Bank	Wealth/Trust Mgm't	Ptld/Seattle/Spokane/Boise	\$2,279
93	Washington Wealth Management	Wealth Mgm't (1/08 co. launch)	Bellevue	\$300
190	Waycross Investment Mgm't Company	Wealth Mgm't	Bellingham	\$69
156	Wealth Asset Managers	Wealth Mgm't	Seattle	\$112
283	Wealth-Builders, Inc.	Wealth Mgm't/Tax Services	Mercer Island	\$17
254	Wealthmark, LLC	Wealth Mgm't	Bellingham	\$30
23	Wells Fargo Private Client Services	Wealth/Trust Mgm't	Seattle/Tacoma/Bellevue	\$2,100
8	Wentworth, Hauser & Violich	Private/Institutional Wealth Mgm't	Seattle/San Francisco	\$8,550
18	Weyerhaeuser Asset Management, LLC	Wealth Mgm't/Pension/Profit-Shar.	Federal Way	\$2,900
251	White & Company Financial Planning, Inc.	Wealth Mgm't	Sunnyside	\$32
242	Wilhelm Financial Services, PLLC	Wealth Mgm't	Olympia	\$36
307	Wilkison Investment Services	Wealth Mgm't	Bellevue	\$10
211	Williams Palmer, LLC	Wealth Mgm't	Bellevue	\$55
320	Yu Investment Management	Wealth Mgm't	Seattle	\$7
28	Zevenbergen Capital Investments, LLC	Wealth Mgm't	Seattle	\$1,996

Last edited: 2/9/09

Total AUM = \$371,064,000,000