



## 2013 Washington State Money Managers Ranking List (by AUM)

**Total AUM: \$552,923,000,000 (updated 1/17/14)**

**Firms With Year-Over-Year Increase in AUM = \$ green**

### Financial Services Executive Recruiting

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### Assets are in millions and are as of January 17, 2014

Rank	Manager	Manager Type	City	Assets
1	Russell Investment Group	Wealth/Hedge Fund Mgm't	Seattle	\$147,768
2	Parametric Portfolio Associates	Money Mgm't/Mutual Fund Spec.	Seattle	<b>\$121,902</b>
3	Milliman, Inc.	Wealth Mgm't/Pension Consultants	Seattle/Multiple Offices	<b>\$41,137</b>
4	Edge Asset Mgm't Inc.(prev. WM Advisors)	Money Mgm't/Mutual Fund Mgrs.	Seattle	<b>\$24,066</b>
5	WHV Investment Management, Inc.	Private/Institutional Wealth Mgm't	Seattle/San Francisco	<b>\$13,751</b>
6	Rainier Investment Mgm't, Inc.	Money Mgm't/Mutual Fund Mgrs.	Seattle	\$12,603
7	Prime Advisors, Inc.	Wealth Mgm't/Inst Fixed Inc. Mgrs.	Redmond/Windsor, CT	<b>\$12,204</b>
8	Silver Creek Capital Mgm't, LLC	Hedge Fund Mgm't	Seattle	\$10,689
9	Wells Fargo Wealth Management Group	Wealth/Trust Mgm't	Seattle/Tacoma/Bellevue	<b>\$8,297</b>
10	Davidson Fixed Incm. Mgm't, Inc.(SeaCap Inv.)	Institutional Fixed Inc. Money Mgr	Seattle	\$6,700
11	UBS Financial Services, Inc.	Wealth Mgm't/Broker-Dealer	Seattle/Bellevue	\$6,000
12	Mercer Global Advisors, Inc.	Wealth Mgm't	Bellevue/Multi-state	<b>\$5,346</b>
13	U.S. Trust/Bank of America	Wealth/Trust Mgm't	Seattle/Multi-state Offices	\$5,250
14	US Bank Private Client Group	Wealth/Trust Mgm't	Prtlnd/Seattle/Cour de L'ne	\$5,100
15	Laird Norton W'lth Mgm't(Strat./Trust Co, LLC)	Wealth Mgm't	Seattle	<b>\$5,100</b>
16	Federal Way Asset Management L.P.	Hedge Fund/Pens./Profit-Sharing	Federal Way/Canada	<b>\$4,901</b>
17	Saturna Capital Corporation	Money Mgm't/Mut'l Fnd Spec/B-Dlr	Bellingham	<b>\$4,070</b>
18	Washington Trust Bank	Wealth Mgm't/Advisory Services	Ptld/Stle/Spkn/Blvue/Boise	<b>\$4,026</b>
19	Kibble & Prentice Holding Company	Wealth Mgm't	Seattle	\$3,616
20	McAdams Wright Ragen	Broker Dealer, Investm't Advisor	Seattle/Yakima/Mt. Vernon	<b>\$3,553</b>
21	KMS Financial Services, Inc.	Broker Dealer, Investm't Advisor	Seattle	<b>\$3,124</b>
22	GW Capital, Inc.	Institutional Money Mgr	Bellevue	<b>\$2,929</b>

23	Zevenbergen Capital Investments, LLC	Wealth Mgm't	Seattle	<b>\$2,927</b>
24	Cornerstone Advisors, Inc.	Wealth Mgm't	Bellevue	<b>\$2,900</b>
25	Washington Capital Mgm't, Inc.	Wealth Mgm't	Seattle	<b>\$2,790</b>
26	Pugh Capital Mgm't, Inc.	Institutional Fixed Inc. Money Mgr	Seattle	<b>\$2,650</b>
27	Threshold Group, LLC	Wealth Mgm't/Family Office Svcs.	G. Harbor/PtInd/Phil/Seattle	\$2,524
28	Pacific Portfolio Consulting, LLC	Wealth Mgm't	Seattle	<b>\$2,417</b>
29	Freestone Capital Mgm't, LLC	Wealth/Hedge Fund Mgm't	Seattle	<b>\$2,400</b>
30	Benchmark Plus Management	Wealth/Hedge Fund Mgm't	Tacoma	\$2,352
31	SNW Asset Mgm't, LLC	Fixed Inc Asset Manager	Seattle/Portland/S.F.	<b>\$2,010</b>
32	Taiyo Pacific Partners L.P.	Hedge Fund Mgm't	Kirkland	<b>\$2,003</b>
33	Goldman, Sachs & Co.	Wealth Mgm't	Seattle	\$2,000
34	Bernstein Global Wealth Mgm't	Wealth Mgm't/Broker-Dealer	Seattle	\$1,900
35	Steelhead Partners, LLC	Hedge Fund Mgm't	Seattle	<b>\$1,851</b>
36	Brighton Jones, LLC	Wealth Mgm't	Seattle/SF/AZ/DC	<b>\$1,833</b>
37	Badgley Phelps Investment Managers	Wealth Mgm't	Seattle/Portland	<b>\$1,800</b>
38	McCutchen Group, LLC	Wealth Mgm't	Seattle	<b>\$1,750</b>
39	Merriman Wealth Management, LLC	Wealth Mgm't	Seattle	<b>\$1,596</b>
40	Blackrock, Inc. (formerly Quellos)	Wealth Mgm't/Alternative Investm.	Seattle/Multiple Offices	\$1,500
41	Sweetwater Investments, Inc.	Wealth Mgm't/Native Amer. Tribes	Redmond	<b>\$1,458</b>
42	D'Annunzio Consulting Group, Inc.	Wealth Mgm't	Tacoma	<b>\$1,380</b>
43	Northern Trust Bank	Wealth/Trust Mgm't	Seattle	\$1,379
44	Coldstream Capital Mgm't, Inc.	Wealth Mgm't	Bellevue	<b>\$1,340</b>
45	Key Private Bank	Wealth/Trust Mgm't	Seattle/Tac/Blvue/Bellghm	<b>\$1,300</b>
46	Moss Adams Wealth Advisors	Wealth Mgm't	Seattle/Everett/Tac/Yakima	<b>\$1,269</b>
47	Filament, LLC	Wealth Mgm't	Seattle	<b>\$1,261</b>
48	United Capital Fin. Advisors/Paragon Inv.	Wealth Mgm't	Multi-State Offices/Seattle	\$1,241
49	Evergreen Capital Mgm't, LLC	Wealth Mgm't	Bellevue	\$1,204
50	Northwest Asset Management	Wealth Mgm't	Mercer Island	<b>\$1,155</b>
51	BNY Mellon Wealth Mgm't	Wealth/Trust Mgm't	Seattle/Tacoma	\$1,100
52	Cutler Investment Counsel, LLC	Wealth Mgm't/Mutual Funds	Seattle/OR/VA	<b>\$1,055</b>
53	Union Bank	Wealth/Trust Mgm't	Portland/Seattle/Tacoma	\$1,050
54	Columbia Bank Wealth Management	Wealth/Trust Mgm't	Seattle/Tacoma/Portland	\$1,000
55	RBC Capital Markets, LLC	Wealth Mgm't	Multiple Offices	\$1,000
56	Citi Private Bank	Wealth Mgm't	Seattle	\$1,000
57	Bristlecone Advisors, LLC	Wealth Mgm't	Seattle	<b>\$996</b>
58	Kunath Karren Rinne & Atkin, Inc.	Wealth Mgm't	Seattle	<b>\$947</b>
59	The Caprock Group, Inc.	Wealth Mgm't	Mercer Island/Idaho/Calif.	<b>\$900</b>
60	The Pacific Financial Group	Wealth Mgm't	Bellevue	<b>\$839</b>
61	Empirical Wealth Mgm't, LLC	Wealth Mgm't	Seattle/Portl'd/Anch/Phoen.	<b>\$812</b>
62	Rainier Group Investment Advisory, LLC	Wealth Mgm't	Bellevue/Portland/Dallas	\$805
63	Smead Capital Management, Inc.	Money Mgm't/Mutual Fund Mgrs.	Seattle	<b>\$750</b>
64	National Asset Mgm't, Inc.	Wealth Mgm't/Broker-Dealer	Seattle/Multi-state Offices	\$730
65	Evergreen Pacific Partners Mgm't Co., Inc.	Hedge Fund Mgm't	Seattle	\$700
66	Signia Capital Management, LLC	Institutional Money Mgm't/Value	Spokane	<b>\$672</b>
67	Strategic Income Management, LLC	Money Mgm't/Mutual Fund Mgrs.	Seattle	<b>\$662</b>
68	Greene Wealth Management, LLC	Wealth Mgm't	Seattle	<b>\$662</b>
69	Columbia Pacific Advisors, LLC	Hedge Fund Mgm't	Seattle	<b>\$638</b>

70	Huntington Steele, LLC	Wealth Mgm't	Seattle	<b>\$609</b>
71	Northwestern Mutual Investment Svcs, LLC	Wealth Mgm't	Seattle, Spokane	\$600
72	BMO Private Bank (formerly The Harris)	Wealth/Trust Mgm't	Seattle	<b>\$576</b>
73	Summit Capital Management, LLC	Wealth/Hedge Fund Mgm't	Seattle/Spokane	<b>\$572</b>
74	Petersen Hastings Investment Mgm't, Inc.	Wealth Mgm't	Kennewick	<b>\$525</b>
75	Strategic Wealth Mgm't, Inc.	Wealth Mgm't/Native Amer. Tribes	Kirkland	\$518
76	Strategic Capital Group, LLC	Wealth Mgm't	Gig Harbor, L.A.	\$510
77	Oppenheimer & Co., Inc.	Wealth Mgm't	Seattle/Bellevue	\$500
78	Paracle Advisors, LLC	Wealth Mgm't	Mercer Island	<b>\$500</b>
79	First Republic Bank	Wealth Mgm't	Seattle/Portland	\$480
80	Soundmark Wealth Management, LLC	Wealth Mgm't	Kirkland	<b>\$470</b>
81	Lucid Advisors, Inc.	Wealth Mgm't	Seattle	<b>\$464</b>
82	Harris MyCFO	Wealth Mgm't	Seattle	\$450
83	Archon Capital Mgm't, LLC	Hedge Fund Mgm't	Seattle	<b>\$430</b>
84	Northern Capital Management, Inc.	Wealth Mgm't	Spokane	\$416
85	Garde Capital, Inc.	Wealth Mgm't	Seattle	<b>\$390</b>
86	Mountain Pacific Advisors, LLC	Hedge Fund/Pens./Profit-Sharing	Bellevue	\$381
87	Trutina Financial	Wealth Mgm't	Bellevue	<b>\$357</b>
88	Financial Advocates Investment Mgm't	Wealth Mgm't	Olympia	\$355
89	Highland Private Wealth Mgm't	Wealth Mgm't	Bellevue	<b>\$352</b>
90	Appropriate Balance Financial Services, Inc.	Wealth Mgm't	Bellevue	\$349
91	Conlon & Dart, LLC	Wealth Mgm't	Seattle	<b>\$337</b>
92	Signator Financial Services, Inc.	Wealth Mgm't/Insurance/Brkr-Dir	Bellevue/MT/UT/FL	<b>\$335</b>
93	Personal Investment Mgm't, Inc.	Wealth Mgm't	Redmond	\$333
94	Financial Services International Corp.	Broker Dealer, Investm't Advisor	Seattle	<b>\$331</b>
95	Comprehensive Wealth Mgm't	Wealth Mgm't	Lynnwood	\$327
96	Tradewinds Capital Management, LLC	Wealth Mgm't	Bellingham	\$315
97	Umpqua Investments, Inc.	Wealth/Trust Mgm't	OR/CA/WA	\$313
98	Northwest Administrators, Inc.	Pension/Trust Administration	Seattle	\$309
99	Capital Planning Corporation	Wealth Mgm't	Bellevue	<b>\$305</b>
100	Robinswood Financial, LLC	Wealth Mgm't	Kirkland	<b>\$305</b>
101	JP Morgan Private Bank (AUM estimate only)	Wealth/Trust Mgm't	Seattle	\$300
102	Fiduciary Counselling, Inc.	Wealth Mgm't	Tacoma	\$300
103	Comerica Bank & Trust	Wealth Mgm't	Seattle/Bellevue	\$300
104	Haberling Financial Group, Inc.	Wealth Mgm't	Kennewick	<b>\$294</b>
105	Portfolio Strategies, Inc.	Wealth Mgm't	Tacoma	<b>\$293</b>
106	Elite Wealth Management, Inc.	Wealth Mgm't	Kirkland	<b>\$290</b>
107	Schmidt Financial Group, Inc.	Wealth Mgm't	Kirkland/Mtn View, CA	<b>\$283</b>
108	Triad Wealth Stewardship	Wealth Mgm't	Bellevue	<b>\$280</b>
109	Etesian Wealth Advisors, Inc.	Wealth Mgm't	Spokane/Portland	\$276
110	Columbia Pacific Capital Mgm't	Wealth Mgm't	Seattle	\$261
111	Auxano Advisors, LLC	Wealth Mgm't	Kirkland	<b>\$259</b>
112	Great Northern Asset Management, LLC	Wealth Mgm't	Vancouver	<b>\$257</b>
113	Kutscher Rhodes & Benner, Inc.	Wealth Mgm't	Seattle	<b>\$247</b>
114	Ken Roberts Investment Mgm't, Inc.	Wealth Mgm't	Spokane	<b>\$245</b>
115	Lesla Sroufe & Company, Inc.	Wealth Mgm't	Seattle	\$242
116	Frontier Bank/Trust Dept.	Wealth/Trust Mgm't	Seattle/Everett	\$241

117	Pioneer Square Advisors, LLC	Wealth Mgm't	Seattle	\$236
118	James R. Martin Consulting, Inc.	Wealth Mgm't/Consulting Svcs.	Vancouver	<b>\$235</b>
119	Harbour Investment Mgm't, LLC	Wealth Mgm't	Edmonds	<b>\$229</b>
120	RAM Investment Partners, LLC	Wealth Mgm't	Bellevue/Bainbridge Isl.	<b>\$216</b>
121	Lincoln Investm Png (IA'sTremper & Roper)	Wealth Mgm't	Renton	\$212
122	Northwest Investment Consulting, Inc.	Wealth Mgm't	Seattle	<b>\$211</b>
123	Purcell Advisory Services, LLC	Wealth Mgm't/Mgr of Mgrs	Tacoma	<b>\$210</b>
124	Newfocus Financial Group, LLC	Wealth Mgm't	Vancouver/Portland/S.F.	<b>\$205</b>
125	Conway Jarvis & Associates, LLC	Wealth Mgm't	Seattle	\$201
126	Financial Plan, Inc.	Wealth Mgm't	Bellingham	<b>\$200</b>
127	First Washington Corporation	Wealth Mgm't	Seattle	\$198
128	Evergreen Asset Mgm't, LLC	Wealth Mgm't	Gig Harbor	<b>\$193</b>
129	ICM Asset Mgm't, Inc.	Wealth/Hedge Fund Mgm't	Spokane	\$190
130	Lakeside Advisors, Inc.	Wealth Mgm't	Seattle	<b>\$190</b>
131	Hart Capital Management, Inc.	Wealth Mgm't	Spokane	<b>\$185</b>
132	Sonata Capital Group, Inc.	Wealth Mgm't	Seattle	<b>\$185</b>
133	Fulcrum Capital, LLC	Wealth Mgm't	Seattle	<b>\$180</b>
134	BAC Capital Advisors, LLC	Wealth Mgm't	Seattle	<b>\$179</b>
135	Tieton Capital Management, LLC	Wealth Mgm't	Yakima	<b>\$175</b>
136	Ramsey & Associates, Inc.	Wealth Mgm't	Seattle	<b>\$170</b>
137	Vickerman & Driscoll Financial Advisors, Inc.	Wealth Mgm't/Tax Services	Spokane	<b>\$170</b>
138	Private Advisory Group	Wealth Mgm't	Redmond	<b>\$168</b>
139	Garland Capital Mgm't, Inc.	Wealth Mgm't	Bellevue	<b>\$166</b>
140	Conover Capital Management, LLC	Wealth Mgm't	Kirkland	\$164
141	Soundview Advisors	Wealth Mgm't	Seattle/Olympia	<b>\$160</b>
142	Ronald Blue & Co., LLC	Wealth Mgm't	Bothell	<b>\$155</b>
143	HBC Financial Services, PLLC	Wealth Mgm't/Tax Services	Seattle	<b>\$153</b>
144	Sovereign Wealth Advisors, LLC	Wealth Mgm't	Bellevue	<b>\$152</b>
145	Halbert Hargrove	Wealth Mgm't	Bellevue	\$150
146	Columbia River Advisors, LLC	Wealth Mgm't	Tacoma	<b>\$150</b>
147	Harvest Capital Advisors, Inc.	Wealth Mgm't	Bellevue	<b>\$149</b>
148	Marshall & Sullivan, Inc.	Wealth Mgm't	Seattle	<b>\$148</b>
149	Glacier Peak Capital, LLC	Wealth/Hedge Fund Mgm't	Bellevue	\$147
150	Smart Portfolios, LLC	Wealth Mgm't	Lake Forest Park	\$142
151	Bellevue Asset Mgm't, LLC	Wealth Mgm't	Bellevue	<b>\$139</b>
152	Trellis Advisors, LLC	Wealth Mgm't	Seattle	<b>\$135</b>
153	Miller Advisors, Inc.	Wealth Mgm't	Kirkland	<b>\$134</b>
154	Pinnacle Wealth Management, LLC	Wealth Mgm't	Seattle	<b>\$134</b>
155	Pacific Asset Mgm't, LLC	Wealth Mgm't	Port Orchard	<b>\$131</b>
156	Oliver Capital Mgm't, Inc.	Wealth Mgm't	Seattle	<b>\$130</b>
157	Chaney Capital Mgm't	Wealth Mgm't	Lynnwood	<b>\$122</b>
158	Ten Capital Investment Advisors, LLC	Wealth Mgm't	Spokane	\$121
159	Vestory, LLC	Wealth Mgm't	Kirkland	<b>\$121</b>
160	Bondstreet Wealth Management, LLC	Wealth Mgm't	Everett	<b>\$116</b>
161	Genesis Capital, LLC	Hedge Fund Mgm't	Gig Harbor	\$115
162	Lakeside Capital Management, LLC	Wealth Mgm't/Consulting Svcs.	Seattle	\$115
163	Schill, S.R. & Assoc., Inc.	Wealth Mgm't	Mercer Island	<b>\$115</b>

164	Hamrick Investment Counsel, LLC	Wealth Mgm't	Seattle	<b>\$112</b>
165	Dental Wealth Advisors, LLC	Wealth Mgm't	Kirkland	<b>\$112</b>
166	Olson Investment Advisors, LLC	Wealth Mgm't	Seattle	<b>\$110</b>
167	Warga Asset Mgm't	Wealth Mgm't	Kirkland	\$110
168	E.K. Riley Investments, LLC	Wealth Mgm't	Seattle	<b>\$110</b>
169	Private Asset Mgm't	Wealth Mgm't	Kirkland	<b>\$110</b>
170	Financial Insights, Inc.	Wealth Mgm't	Tacoma	\$109
171	Elliott Cove Cap. Mgm't	Wealth Mgm't	Seattle	<b>\$108</b>
172	Talbot Financial, LLC	Wealth Mgm't	Bellevue	<b>\$107</b>
173	Bogdanovich Wealth Management, PLLC	Wealth Mgm't	Edmonds	<b>\$107</b>
174	StanCorp Investment Advisers, Inc.	Wealth Mgm't/Inv. Advisors	Lynnw'd/OR(HQ)/Multi-Ofc	\$107
175	Breakwater Investment Management	Wealth Mgm't	Seattle	<b>\$105</b>
176	Hallett & Associates, P.S.	Wealth Mgm't	Port Angeles	<b>\$102</b>
177	Buckley Investment Group, LLC	Wealth Mgm't	Walla Walla	<b>\$100</b>
178	Runde & Co., LLC	Wealth Mgm't	Seattle	<b>\$100</b>
179	Synergy Financial Mgm't, LLC	Wealth Mgm't	Seattle	<b>\$96</b>
180	Wakley & Robertson, Inc.	Wealth Mgm't	Bellevue	\$94
181	Snider Retirement Strategies, Inc.	Wealth Mgm't	Bellevue	\$92
182	The Planner's Edge	Wealth Mgm't	Mercer Island	<b>\$92</b>
183	Seneschal Advisors, LLC	Wealth Mgm't	University Place	<b>\$89</b>
184	Sabin Investment Management, Inc.	Wealth Mgm't	Gig Harbor	\$86
185	Evans Capital Mgm't Associates	Wealth Mgm't	Seattle/Bellevue	<b>\$83</b>
186	Integrity Financial Corp.	Wealth Mgm't/Consulting Svcs.	Bellevue	<b>\$83</b>
187	Eightsky Mountains Capital Management, LLC	Wealth Mgm't	Seattle	\$80
188	Agate Pass Investment, LLC	Wealth Mgm't	Bainbridge Island	\$80
189	Christensen, King & Assoc. Investment Svcs.	Wealth Mgm't	Richland	<b>\$79</b>
190	Helmsman Financial Group, LLC	Wealth Mgm't, Tax/Fin. Services	Woodinville	<b>\$78</b>
191	Paladin Investment, LLC	Wealth Mgm't	Bellevue	<b>\$78</b>
192	Eagle Harbor Asset Mgm't	Wealth Mgm't	Seattle	<b>\$77</b>
193	Williams Palmer, LLC	Wealth Mgm't	Bellevue	<b>\$73</b>
194	Wilhelm Financial Services, PLLC	Wealth Mgm't	Olympia	<b>\$73</b>
195	McBride Financial Advisors, LLC	Wealth Mgm't	Seattle	<b>\$72</b>
196	Financial Research, Inc.	Wealth Mgm't	Issaquah	\$71
197	Limoges Investment Management, PC	Wealth Mgm't	Vancouver	<b>\$71</b>
198	Pengra Capital Mgm't, Inc.	Wealth Mgm't	Seattle	<b>\$70</b>
199	Fairhaven Financial Advisors, Inc.	Wealth Mgm't	Bellingham	<b>\$70</b>
200	Moser Wealth Advisors, LLC	Wealth Mgm't/Tax Services	Bellevue	<b>\$66</b>
201	Waycross Investment Mgm't Company	Wealth Mgm't	Bellingham	\$65
202	Cadence Wealth Management	Wealth Mgm't	Seattle	<b>\$65</b>
203	Helm Capital Management, LLC	Wealth Mgm't	Seattle	<b>\$62</b>
204	Johnson & Shute Investment Advisors, Inc.	Wealth Mgm't/Tax Services	Bellevue	\$61
205	Bay City Financial Services, Inc.	Financial Services	Bellingham	<b>\$61</b>
206	Asset Planning & Management, Inc.	Wealth Mgm't	Spokane	<b>\$60</b>
207	Allison Spielman Advisors/Allison Miller, LLC	Wealth Mgm't	Bellevue	<b>\$59</b>
208	Turloff Financial Consulting, Inc.	Wealth Mgm't	Bainbridge Island	<b>\$58</b>
209	Lattice Capital Management, LLC	Hedge Fund Mgm't	Kirkland	\$57
210	Richards, Merrill & Peterson, Inc.	Wealth Mgm't	Spokane	<b>\$57</b>

211	Fleckenstein Capital, Inc.	Hedge Fund Mgm't	Seattle	\$56
212	Fort Vancouver Investment Management, LLC	Wealth Mgm't	Vancouver	<b>\$56</b>
213	Lake Union Capital Mgm't, LLC	Hedge Fund Mgm't	Seattle	\$54
214	Kerwin-Beley Associates, Inc.	Wealth Mgm't	Seattle	<b>\$54</b>
215	Brooks, Hughes & Jones	Wealth Mgm't	Tacoma	<b>\$54</b>
216	Sander Capital Advisors	Wealth Mgm't	Seattle	\$53
217	Peterson Investment Mgm't, Inc.	Wealth Mgm't	Spokane	\$53
218	White & Company Financial Planning, Inc.	Wealth Mgm't	Sunnyside	<b>\$53</b>
219	Mercer Asset Mgm't, Inc.	Wealth Mgm't	Bainbridge Island	<b>\$53</b>
220	Kaufman Kampe Advisors, LLC	Wealth Mgm't	Mercer Island	<b>\$52</b>
221	Demars Financial Group	Wealth Mgm't	Spokane, Logan, UT	\$51
222	Informed Investors Group	Wealth Mgm't/Socially Resp. Inv.	Seattle	<b>\$51</b>
223	Stolz & Associates, PS	Wealth Mgm't	Tacoma	<b>\$51</b>
224	Stock Mgm't, LLC	Wealth Mgm't	Puyallup	<b>\$50</b>
225	Wealth Asset Managers/Nelson Securities	Wealth Mgm't	Spokane	<b>\$50</b>
226	Advocate Wealth Management, LLC	Wealth Mgm't	Sequim	\$48
227	Vintage Lane Venture Partners, LLC	Wealth Mgm't	Arlington	<b>\$47</b>
228	Jacobs Broel Asset Management, LLC	Wealth Mgm't	Bellevue	<b>\$47</b>
229	Bear Mountain Capital	Wealth/Hedge Fund Mgm't	Seattle	\$46
230	Kairos Capital Management, LLC	Wealth Mgm't	Bellevue	<b>\$46</b>
231	Potomac Investments, Inc.	Wealth Mgm't	Seattle/Virginia/Maine	\$45
232	Gregory Lyle & Company, Inc.	Wealth Mgm't	Medina	<b>\$44</b>
233	Stapp Financial Planning, PLLC	Wealth Mgm't	Olympia	<b>\$44</b>
234	DH Partners, LLC	Wealth Mgm't	Seattle	<b>\$41</b>
235	NR Smith & Associates, P.S.	Wealth Mgm't/Tax Services	Olympia	<b>\$41</b>
236	BBJS Financial Advisors, LLC	Wealth Mgm't	Seattle	\$40
237	Paysse Jennison, Inc.	Wealth Mgm't	Mercer Island	<b>\$40</b>
238	Moore Wealth Management, LLC	Wealth Mgm't	Seattle	<b>\$40</b>
239	Acuitas Investments, LLC	Wealth/Hedge Fund Mgm't	Seattle	<b>\$40</b>
240	Gallagher Capital Corp.	Wealth Mgm't	Bainbridge Island	<b>\$39</b>
241	Hana Road Capital, LLC	Wealth Mgm't/Hedge Fund	Seattle	<b>\$39</b>
242	Companion Portfolio Management, Inc.	Wealth Mgm't	Sequim	\$38
243	Investor Resources, Inc.	Wealth Mgm't	Bellevue/Port Orchard	<b>\$38</b>
244	Wealthmark, LLC	Wealth Mgm't	Bellingham	<b>\$38</b>
245	Ludeman Capital Management, Inc.	Wealth Mgm't	Bellingham	\$37
246	Downriver Capital Management, LLC	Wealth Mgm't	Spokane	\$37
247	Sound Investment Strategies, Inc.	Wealth Mgm't	Mukilteo	<b>\$37</b>
248	Truenorth Financial Services, LLC	Wealth Mgm't	Seattle	<b>\$37</b>
249	Renaissance Wealth Counsel, LLC	Wealth Mgm't/Tax Services	Bellevue	<b>\$36</b>
250	Nancy C. Nelson & Associates, Inc.	Wealth Mgm't	Olympia	\$35
251	Ravenna Investment, LLC	Wealth Mgm't	Seattle	<b>\$35</b>
252	Evergreen Wealth Management Services, Inc.	Wealth Mgm't	Port Ludlow	<b>\$34</b>
253	Absolute Return Solutions, Inc.	Wealth Mgm't	Redmond	<b>\$33</b>
254	SCS Systems, Inc.	Wealth Mgm't	East Sound	\$31
255	Sherwood Investment Services	Wealth Mgm't	Redmond	<b>\$31</b>
256	Cottle & Swanson, CPA's, PLLC	Wealth Mgm't/Tax Services	Bellevue	\$29
257	Seattle Portfolio Company	Wealth Mgm't	Seattle	<b>\$29</b>



258	PLM Investment Advisers, Inc.	Wealth Mgm't	Spokane	<b>\$29</b>
259	Stewardship Concepts	Wealth Mgm't	Spokane	<b>\$29</b>
260	Adams Financial Concepts, LLC	Wealth Mgm't	Seattle	<b>\$29</b>
261	W.E. Nightingale & Co., Inc.	Wealth Mgm't	Issaquah	<b>\$28</b>
262	Banner Investment Consultants	Wealth Mgm't	Anacortes	<b>\$27</b>
263	Goldbloom Wealth Management, LLC	Wealth Mgm't	Bellevue	\$26
264	GK Capital Partners	Wealth Mgm't	Olympia	\$24
265	R. Brian Howell & Associates, Inc.	Wealth Mgm't	Tacoma	<b>\$24</b>
266	Guardian Plus, Inc.	Wealth Mgm't	Bothell	\$23
267	Pacific Crest Financial Advisors, LLC	Wealth Mgm't/Inv. Advisors	Everett	\$23
268	Lifefocus Financial Advisors, LLC	Wealth Mgm't/Tax Services	Walla Walla	<b>\$23</b>
269	Wealth-Builders, Inc.	Wealth Mgm't/Tax Services	Mercer Island	<b>\$23</b>
270	Bozarth Investment Management, Inc.	Wealth Mgm't/Broker-Dealer	Spokane	\$22
271	Bellingham Capital	Wealth Mgm't	Bellingham	\$22
272	McRae Capital Mgm't, LLC	Wealth Mgm't	Edmonds	\$21
273	Prism Capital Management, LLC	Wealth Mgm't	Sequim	\$21
274	Michael Pace, CFP	Wealth Mgm't	Seattle	<b>\$21</b>
275	Bortel Investment Management, LLC	Wealth Mgm't	Gig Harbor	<b>\$21</b>
276	Partners Capital Management, Inc.	Wealth Mgm't	Spokane	\$20
277	Therese Govern Financial Advisors, LLC	Wealth Mgm't	Seattle	\$20
278	Simple Wealth, LLC	Wealth Mgm't	Spokane	\$20
279	Point Defiance Capital Management, LLC	Wealth Mgm't/Hedge Fund	Tacoma	<b>\$20</b>
280	CIM Financial Group, Inc.	Wealth Mgm't	Edmonds	<b>\$19</b>
281	Financial & Estate Advisors, Inc.	Wealth Mgm't	Bothell	<b>\$19</b>
282	KAS Investment Consultants	Wealth Mgm't	Bellevue	\$18
283	American Reliance Group	Wealth Mgm't	Spokane	\$18
284	Griffiths, Dreher & Evans, PS, CPAs	Wealth Mgm't	Spokane	\$18
285	MCM Advisory, LLC	Wealth Mgm't	Federal Way	<b>\$18</b>
286	Northwest Financial Choices	Wealth Mgm't/Tax Planning	Bellevue	<b>\$18</b>
287	Adele Brady Bolson CPA PS	Wealth Mgm't/CPA	Bellevue	<b>\$18</b>
288	Dightman Capital Group, Inc.	Wealth Mgm't	Seattle, Kansas	\$17
289	Stonebridge Capital Management NW, LLC	Wealth Mgm't	Gig Harbor	<b>\$17</b>
290	Capital Investment Services, LLC	Wealth Mgm't	Lynnwood	\$16
291	American Northwest Advisory Svcs, LLC	Wealth Mgm't	Federal Way	<b>\$15</b>
292	Commencement Financial Planning, LLC	Wealth Mgm't	Tacoma	\$15
293	Tacoma Investment Group	Wealth Mgm't	Tacoma	<b>\$15</b>
294	Polaris Asset Mgm't, LLC	Wealth Mgm't	Seattle	<b>\$15</b>
295	Alliant Securities, Inc.	Wealth Mgm't	Liberty Lake	<b>\$15</b>
296	Madison Park Capital Partners LLC	Wealth Mgm't	Seattle	<b>\$15</b>
297	Thome Financial Mgm't, LLC	Wealth Mgm't	Bellevue	\$14
298	Pacific Horizon Investment Management, LLC	Wealth Mgm't	Seattle	<b>\$14</b>
299	Mavada Personal Wealth Management	Wealth Mgm't	Bellevue	\$13
300	Melvin Love Investment Advisor	Wealth Mgm't	Longview	\$13
301	Catton Financial Services	Wealth Mgm't	Spokane	\$13
302	BR Capital, Inc.	Wealth Mgm't	Vancouver	\$12
303	Firewall Capital Management	Wealth Mgm't	Enumclaw	\$12
304	Hancock Fielder Retirement Strategies, Inc.	Wealth Mgm't	Federal Way	\$12

305	Heritage Benefits Investment Mgm't, LLC	Wealth Mgm't/Tax & Estate Svcs	Bellevue	\$11
306	Core Capital Advisors, LLC	Wealth Mgm't	Olympia	\$10
307	D.G. Elliott Financial Services, Inc.	Wealth Mgm't	Seattle	\$10
308	Flohr Asset Management, LLC	Wealth Mgm't	Bellevue	\$10
309	Asymmetric Advantage Capital Mgm't, LLC	Wealth Mgm't	Bellevue	\$10
310	Bayley Financial, LLC	Wealth Mgm't	Seattle	\$10
311	Birmiwal Asset Management, Inc.	Mutual Fund	Woodway	\$9
312	Coast Capital Management, LLC	Wealth Mgm't	Bainbridge Island	\$9
313	BBM Financial Services, Inc.	Wealth Mgm't	Yakima	\$8
314	K.L. Baird Asset Mgm't	Wealth Mgm't	Bothell	\$8
315	Ariston Capital Mgm't Corp.	Money Mgm't/Mutual Fund Spec.	Bellevue	\$8
316	Rainy Day Planning, LLC	Wealth Mgm't/Tax Services	Renton	\$8
317	Strategic Asset Management	Wealth Mgm't	Tacoma	\$7
318	Cascadia Capital Management, Inc.	Wealth Mgm't	Seattle	\$7
319	Chernofsky Financial, LLC	Wealth Mgm't	Vancouver	\$7
320	Seattle Asset Mgm't, Inc.	Wealth Mgm't	Bainbridge Island	\$7
321	VI Capital Management, LLC	Wealth Mgm't	Newman Lake	\$5
322	Allegro Wealth Management, Inc.	Wealth Mgm't	Spokane	\$5
323	Brackenwood Capital Management	Wealth Mgm't	Bainbridge Island	\$5
324	R. W. Mak Investments	Wealth Mgm't	Bellevue	\$4
325	Wilkison Investment Services, LLC	Wealth Mgm't	Bellevue	\$4
326	CMG Advisors, LLC	Hedge Fund Mgm't	Bellevue	\$4
327	Advanced Tax and Financial Services, Inc.	Wealth Mgm't	North Bend	\$4
328	Pegasus Investment Mgm't, LLC	Wealth/Hedge Fund Mgm't	Bainbridge Island	\$4
329	Satori Financial, LLC	Wealth Mgm't	Seattle/S.F.	\$4
330	George R. Pierce & Associates, LLC	Wealth Mgm't	Seattle	\$3
331	Childress Investment Mgm't	Wealth Mgm't	Bellevue	\$3
332	Portfolio Advisors Group, Inc.	Wealth Mgm't	Gig Harbor	\$2
333	Abraham & Co., Inc.	Wealth Mgm't	Gig Harbor	\$2
334	Wealth Management NW, Inc.	Wealth Mgm't	Lynnwood	\$2
335	Hernandez Financial	Wealth Mgm't	Sunnyside	\$2
336	Strategic Capital Mgm't, Inc.	Wealth Mgm't	Seattle	\$1
337	Hess Financial Services, Inc.	Wealth Mgm't	Bellingham	\$1

Last edited on: 1/17/14 at 11 am

Total AUM = \$552,923,000,000













